

ENTHEOS  
CAPITAL  
CORP.

Suite 1500-409 Granville Street  
Vancouver, B.C.  
Canada V6C 1T2  
Tel: 778.656.0377

**Trading symbol: TSX-V-NEX: ENTH.H**  
**News Release No. 20-05**

### **Arrangement of Non-Brokered Financing**

**Vancouver, British Columbia** – April 6, 2020 –Entheos Capital Corp. (the “Company”), the arrangement of a non-brokered private placement to raise up to \$250,000 through the sale of 3,333,333 units (each a “Unit”) at a price of \$0.075 per Unit.

Each Unit will comprise one common share and one half of one share purchase warrant. Each whole warrant will entitle the holder to acquire a common share at a price of \$0.15 per share for a period of 12 months.

The completion of the placement is subject to the approval of the TSX Venture Exchange.

For further information, contact Brayden Sutton at (778) 656-0377, or email [info@waterfrontgroup.com](mailto:info@waterfrontgroup.com) , or visit the Company’s website at [www.waterfrontcapital.com](http://www.waterfrontcapital.com).

**Entheo Capital Corp.**

*“Brayden R. Sutton”*

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**Brayden R. Sutton, Chief Executive Officer**

*Neither the TSX Venture Exchange nor its Regulation Services provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*