

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Entheos Capital Corp. (the "Company")
Suite 2080-777 Hornby Street
Vancouver, British Columbia
V6Z 1S4

Item 2 Date of Material Change

April 1, 2020

Item 3 News Release

A news release was disseminated on March 31, 2020 through the facilities of Stockwatch.

Item 4 Summary of Material Change

The Company has completed its previously announced 10 old for one new consolidation and change its name to Entheos Capital Corp.

Item 5 Full Description of Material Change

The Company has completed a share consolidation (the "Consolidation") on the basis of ten (10) pre-Consolidation common shares (the "Shares") for one (1) post-Consolidation Share and a change of its corporate name to "Entheos Capital Corp." (the "Name Change"). The common shares of the Company reflecting the Name Change and Consolidation commenced trading on the TSX Venture Exchange under the new symbol "ENTH" effective as of April 1, 2020.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7 Omitted Information

No information has been omitted on the basis that it is confidential information.

Item 8 Executive Officer

Brayden Suttord is knowledgeable about the material change and the Report and may be contacted (778) 656-0377.

Item 9 Date of Report

April 1, 2020