



WATERFRONT  
CAPITAL  
CORPORATION

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**Trading symbol: TSX-V: WFG**

**News Release No. 16-02**

### **Waterfront Capital Closes Balance of Non-Brokered Private Placement**

**West Vancouver, British Columbia** – February 5, 2016 – Further to the Company’s news release of January 27, 2016, Waterfront Capital Corporation (the “Company” or “Waterfront Capital”) is pleased to report that the Company has issued an additional 1,000,000 units (the “Units”) at \$0.05 per Unit for additional gross proceeds of \$50,000 under its non-brokered private placement (the “Private Placement”). As a result, the Company has raised an aggregate of \$220,000 by the issuance of 4,400,000 Units. Each Unit consists of one common share and one share purchase warrant, with each warrant entitling the holder to purchase an additional common share for a period of two years at an exercise price of \$0.06. The initial 3,400,000 Units issued pursuant to the Private Placement are subject to a hold period expiring on May 27, 2016 and the additional 1,000,000 Units are subject to a hold period expiring on June 4, 2016.

The Company intends to use the proceeds from this Private Placement for general working capital purposes.

For further information, contact Mr. Clive Shallow, Shareholder Communications, at 604-922 2030.

#### **Waterfront Capital Corporation**

*“Douglas L. Mason”*

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**Douglas L. Mason, Chief Executive Officer**

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