

May 6, 2011

Dear Shareholder:

**WATERFRONT CAPITAL CORPORATION**  
**(the “Company”)**

**Request for Printed Copies of Annual and Interim Financial Statements and MD&A**

In accordance with National Instrument 51-102, *Continuous Disclosure Obligations*, the registered and beneficial owners of our shares may request a copy of our annual financial statements and management discussion and analysis (“MD&A”) for the annual financial statements, our interim financial statements and MD&A, or both.

If you wish to receive printed copies of any of these documents, please indicate your request by completing this form and returning it to:

**WATERFRONT CAPITAL CORPORATION**  
2489 Bellevue Avenue  
West Vancouver B.C. V7V 1E1

As an alternative to receiving these financial statements and MD&A by mail, you may view them on the Company’s profile on SEDAR at [www.sedar.com](http://www.sedar.com).

-----  
**REQUEST TO RECEIVE ANNUAL AND INTERIM FINANCIAL STATEMENTS AND MD&A  
OF WATERFRONT CAPITAL CORPORATION**

- A. Please send me the annual financial statements and MD&A.
- B. Please send me the interim financial statements and MD&A.
- C. Please send me both A and B.

I confirm that I am a registered and/or beneficial holder of shares of the Company.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name of Shareholder - Please Print

\_\_\_\_\_  
Address

\_\_\_\_\_  
Postal Code

\_\_\_\_\_  
Name and title of person signing, if different from  
name above