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[www.computershare.com](http://www.computershare.com)

Date: April 11, 2013

To: All Canadian Securities Regulatory Authorities

**Subject: WATERFRONT CAPITAL CORPORATION**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	May 08, 2013
Record Date for Voting (if applicable) :	May 08, 2013
Beneficial Ownership Determination Date :	May 08, 2013
Meeting Date :	June 12, 2013
Meeting Location (if available) :	2489 Bellevue Avenue, West Vancouver B.C.

Issuer sending proxy related materials directly to NOBO: Yes

Issuer paying for delivery to OBO: No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
Beneficial Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Consent Type(s):	n/a
Holder Provinces-Territories:	n/a
NAA for Registered Holders	No
Registered Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Provinces-Territories:	n/a

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON SHARES	94154L209	CA94154L2093

Sincerely,

**Computershare**

Agent for WATERFRONT CAPITAL CORPORATION