

**Tisdale Resources Corp.**  
Suite 2200, HSBC Building, 885 West Georgia Street  
Vancouver, British Columbia, V6C 3E8

January 10, 2019

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs:

**Re: Notice of Change of Auditors**

In accordance with National Instrument 51-102, Tisdale Resources Corp. (the "**Corporation**") hereby gives notice that:

1. On the request of the Corporation, Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants ("**DMCL**") have resigned as Auditors of the Corporation effective immediately, to facilitate the appointment of Manning Elliott LLP, Chartered Professional Accountants;
2. DMCL has not issued any adverse, qualified opinion or denial of opinion on the annual financial statements of the Corporation for the two fiscal years preceding the date of this Notice or any similar reservation on interim financial information for any subsequent period preceding the date of this Notice;
3. The Corporation's Board of Directors have accepted DMCL's resignation as the Corporation's auditors and approved the proposal to change auditors; and
4. There have been no reportable disagreements or unresolved issues between the Corporation and DMCL over any audit conducted over the two most recent fiscal years and any subsequent period preceding the date of this Notice. There has been no reportable consultations between the Corporation and the successor auditor during this period.

Respectfully,

**TISDALE RESOURCES CORP.**

Per: /s/ "*Richard Grayston*"

Richard Grayston  
Chief Executive Officer