

**VIA SEDAR**

Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission

Object: Senator Minerals Inc. (“Senator”) Interim Financial Statements and Management’s Discussion and Analysis for the First Quarter of 2018 for the three months period ended March 31, 2018

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Dear Sirs/Mesdames:

Senator is hereby refileing its Interim Financial Statements (“FS”) and Management’s Discussion and Analysis (“MD&A”) for the first quarter of 2018 for the three months period ended March 31, 2018, which was originally filed on May 18, 2018. The specific revision on the financial statements includes the correction of disclosure on the Statement of Financial Position relating to the classification of a long term loan payable which was classified under current liabilities on the previously filed interim financial statements. This correction has been accordingly reflected on the amended Management Discussion and Analysis for the three months period ended March 31, 2018.

Please feel free to contact the undersigned should you have any questions or comments in connection with the foregoing matter.

*/s/ Marco Parente*  
Chief Financial Officer