

SENATOR MINERALS INC

"Opportunity through Exploration"



NEWS RELEASE

28 June 2012

TSX-V: SNR Frankfurt: T1K

SNR # 2012-04

"Senator Minerals initiates strategic review process"

Senator Minerals Inc ('Senator' or "the Company") announces that its Board of Directors has initiated a strategic review process to consider a range of alternatives available to the Company, with a view to enhancing shareholder value. Strategic alternatives may include, but are not limited to, the optioning of the Company's properties, the outright sale of the Company, a merger or other business combination transaction involving a third party, as well as continued execution of the Company's existing business plan, or any combination thereof.

A Strategic Review Committee, consisting of directors Roger Kidlark, Jeffrey Scouten (independent), and Andrew Nevin (independent), has been formed to oversee this review process.

It is the Company's intention not to disclose developments with respect to the strategic review process unless and until the Board of Directors has approved a specific transaction or otherwise determines that disclosure is necessary or appropriate. The Company cautions that there are no assurances or guarantees that the process will result in a transaction or, if a transaction is undertaken, as to the terms or timing of such transaction.

Senator Minerals Inc is a TSX-V-listed junior exploration company with property interests in North America including a 100% interest in the Taurus copper-moly-gold deposit in southeastern Alaska, a 100% interest in the Rosebud gold prospect in northwestern Arizona, a 3% Production Royalty interest in IC Bentonite, a bentonite deposit near Midas, NV, and a 50% interest in the Mustang property, a copper-gold porphyry prospect in central Yukon.

This News Release was prepared on behalf of the Senator Board of Directors, which accepts full responsibility for its contents.

ON BEHALF OF THE BOARD

"D A Simon"

Donald A (Tony) Simon, BComm,CA President

FOR FURTHER INFORMATION, PLEASE CONTACT:

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Neither the TSX Venture Exchange nor its Regulation Service Provider has reviewed this release or accepted responsibility for its adequacy or accuracy.