

SENATOR MINERALS INC.

ADVANCE NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

Notice is hereby given that the Annual General and Special Meeting of the members of SENATOR MINERALS INC (the "Company") will be held on the 22nd day of May 2012 at 3:00 pm at #1018 – 475 Howe Street, Vancouver, BC, V6C 2B3, at which meeting it is proposed that the directors of the Company will be elected for the ensuing year.

The Company hereby invites written nominations for directors signed by members holding in the aggregate not less than 5% of the outstanding shares of the Company having the right to vote at the meeting. If any such nomination is delivered to the registered office of the Company not less than thirty-five (35) days before the date of the meeting, accompanied by the information as to the nominee required to be furnished in the Information Circular, the Company will include the name of the nominee in the form of proxy and the information as to the nominee in the Information Circular sent by management of the Company pursuant to Section 99(4) of the Ontario Business Corporations Act.

A person may be disqualified from becoming or acting as a director by Section 118(1) of the Ontario Business Corporations Act.

The registered office of the Company is at 418 East 14th Street, North Vancouver, British Columbia, V7L 2N8.

DATED at North Vancouver, BC. this 16th day of March, 2012.

BY ORDER OF THE BOARD

Donald A. Simon
President, CEO & Director