

**AMENDED NOTICE OF CHANGE OF YEAR END
PURSUANT TO
NATIONAL INSTRUMENT 51-102 – CONTINUOUS DISCLOSURE OBLIGATIONS (“NI 51-102”)**

This Notice is provided pursuant to Section 4.8(2) of NI 51-102 regarding a change in financial year-end for Hello Pal International Inc. (the “Company”).

1. Change in Financial Year-End

The Company has changed its financial year-end from February 28 of each year to May 31 of each year.

2. Reason for Change in Financial Year-End

The Company has changed its financial year-end to a period that is outside of the busiest time of the year for auditors and accounting personnel. Accordingly, the Company anticipates this will provide the Company with greater amount of time with its accounting professionals and auditors to ensure that its financials are filed on a timely basis.

3. Issuer’s Old Financial Year-End

The Company’s old financial year end is February 28.

4. Issuer’s New Financial Year-End

The Company’s new financial year end is May 31.

5. Length and ending dates of periods, including comparative periods, for each interim financial report and the annual financial statements to be filed for the Company’s transition year ending May 31, 2023.

The Company’s transition year will consist of a fifteen month ending on May 31, 2023, with financial statements consisting of the following:

Fiscal Period	Length of Period	Comparative Period	Filing Deadline
Interim Period Ended May 31, 2022	3 months	3 months ended May 31, 2021	N/A
Interim Period Ended August 31, 2022	6 months	6 months ended August 31, 2021	N/A
Interim Period Ended November 30, 2022	9 months	9 months ended November 30, 2021	N/A
Interim Period Ended February 28, 2023	12 months	12 months ended February 28, 2022	N/A
Year Ending May 31, 2023	15 months	12 months ended February 28, 2022	September 28, 2023

6. Length and ending dates of periods, including comparative periods, for each interim financial report and the annual financial statements to be filed for the Company’s new financial year ending May 31, 2024.

Fiscal Period	Length of Period	Comparative Period	Filing Deadline
Q1 Ending August 31, 2023	3 months	3 months ended August 31, 2022	October 30, 2023
Q2 Ending November 30, 2023	6 months	6 months ended November 30, 2022	January 29, 2024
Q3 Ending February 28, 2024	9 months	9 months ended February 28, 2023	April 29, 2024
Year Ended May 31, 2024	12 months	15 months ended May 31, 2023	October 1, 2024

DATED this 1st day of August, 2023.

HELLO PAL INTERNATIONAL INC.

Per: "KL Wong"
 Name: KL Wong
 Title: Chief Executive Officer