

“Early Warning” News Release and Report

Re: NEOTECK SOLUTIONS INC. (the “Company”)

In accordance with Section 1 of Appendix E of National Instrument 62-103, the undersigned can advise as follows:

(a) *The name and address of the offeror:*

Kevin Houlden
5565 Molina Road
North Vancouver, BC V7R 4P3

(b) *the designation and number or principal amount of securities and the offeror’s securityholding percentage in the class of securities of which the offeror acquired ownership or control in the transaction or occurrence giving rise to the obligation to file the news release, and whether it was ownership or control that was acquired in those circumstances;*

By way of a private placement with the Company, the Offeror acquired ownership of 3,300,000 shares of the Company and warrants to acquire a further 3,300,000 shares, which together would equal 6,600,000 shares or 15.58% of the 42,360,960 issued shares of the Company assuming the exercise of the warrants.

(c) *the designation and number or principal amount of securities and the offeror’s securityholding percentage in the class of securities immediately after the transaction or occurrence giving rise to obligation to file the news release;*

See (b) above.

(d) *the designation and number or principal amount of securities and the percentage of outstanding securities of the class of securities referred to in paragraph (c) over which (i) the offeror, either alone or together with any joint actors, has ownership and control, (ii) the offeror, either alone or together with any joint actors, has ownership but control is held by other persons or companies other than the offeror or any joint actor, and (iii) the offeror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership;*

See (b) above.

(e) *the name of the market in which the transaction or occurrence that gave rise to the news release took place;*

The acquisition took place by way of a private placement with the Company.

(f) *the purpose of the offeror and any joint actors in effecting the transaction or occurrence that gave rise to the news release, including any future intention to acquire ownership of, or control over, additional securities of the reporting issuer;*

The shares have been acquired for investment purposes only. The Offeror does not have any immediate present intention to acquire any additional shares of the Company. However, circumstances may change and result in other acquisitions of shares or other securities.

- (g) *the general nature and the material terms of any agreement, other than lending arrangements, with respect to securities of the reporting issuer entered into by the offeror, or any joint actor, and the issuer of the securities or any other entity in connection with the transaction or occurrence giving rise to the news release, including agreements with respect to the acquisition, holding, disposition or voting of any of the securities;*

See (b) above and (i) below.

- (h) *the names of any joint actors in connection with the disclosure required by this Appendix;*

N/A

- (i) *in the case of a transaction or occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, the nature and value of the consideration paid by the offeror;*

The Offeror paid \$0.05 per share in cash and the warrants are exercisable for \$0.10 per share.

- (j) *if applicable, a description of any change in any material fact set out in a previous report by the entity under the early warning requirements or Part 4 in respect of the reporting issuer's securities;*

Not applicable.

- (k) *if applicable, a description of the exemption from securities legislation being relied on by the offeror and the facts supporting that reliance.*

the "accredited investor" exemption found in section 2.3 of National Instrument 45-106 *Prospectus and Registration Exemptions*.

Dated: September 25, 2012

Yours sincerely,

"Kevin Houlden"

Kevin Houlden