

## EARLY WARNING REPORT

### Reporting Issuer – Neodym Technologies Inc.

***a The name and address of the Offeror.***

Juraj Krajci  
1204 Nestor Street  
Coquitlam, BC  
V3E 1H6

***b The designation and number or principal amount of securities and the Offeror's securityholding percentage in the class of securities of which the Offeror acquired ownership or control in the transaction or occurrence giving rise to the obligation to file the new release, and whether it was ownership or control that was acquired in those circumstances.***

Ownership of 253,940 common shares of the Reporting Issuer  
2.1% of the issued and outstanding common share capital of the Reporting Issuer

***c The designation and number or principal amount of securities and the Offeror's securityholding percentage in the class of securities immediately after the transaction or occurrence giving rise to obligation to file the news release.***

Together with the previous shareholdings of the Offeror of 4,666,440 common shares of the Reporting Issuer, the Offeror currently owns 4,915,380 common shares of the Reporting Issuer or 40.4% of the Reporting Issuer's current issued and outstanding common share capital.

***d The designation and number or principal amount of securities and the percentage of outstanding securities of the class of securities referred to in paragraph (c) over which:***

- (i) The Offeror, either alone or together with any joint actors, has ownership and control;*
- (ii) The Offeror, either alone or together with any joint actors, has ownership but control is held by other persons or companies other than the Offeror or any joint actor, and*
- (iii) The Offeror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership.*

The Offeror, acting alone, owns 4,915,380 common shares of the Reporting Issuer representing 40.4% of the Reporting Issuer's current issued and outstanding common share capital.

***e The name of the market in which the transaction or occurrence that gave rise to the news release took place .***

The acquisition of the 253,940 common shares of the Offeror was carried out in the public market.