

NEWS RELEASE

JAKSON INWENTASH ACQUIRES SECURITIES OF THREED CAPITAL INC.

Toronto, Ontario, September 16, 2022 – Jakson Inwentash (“Inwentash”) announces that he has acquired ownership and control of 514,748 common shares (the “Subject Shares”) of ThreeD Capital Inc. (the “Company”) through an exercise of 514,748 warrants on August 15, 2022 (the “Acquisition”). The Subject Shares were acquired for consideration of a price of \$0.40 per Subject Share, or aggregate proceeds of \$205,899 and did not involve any joint actor. The Subject Shares represented approximately 1.1% of all issued and outstanding common shares of the Company. The Acquisition triggered the need to produce an early warning report as the shares held by Inwentash increased above 10% on a partially diluted basis since the last early warning report filed.

Immediately before the Acquisition described above, Inwentash held an aggregate of 3,531,084 common shares of the Company. Inwentash also held 939,748 warrants, and 583,333 stock options, entitling the Inwentash to purchase an additional 1,523,081 common shares of the Company. Inwentash’s holdings represented approximately 7.3% of the issued and outstanding common shares of the Company (or approximately 10.2% on a partially diluted basis assuming exercise of the outstanding warrants and stock options held).

Immediately following the Acquisition described above, Inwentash held an aggregate of 4,045,832 common shares of the Company. Inwentash also held 425,000 warrants, and 583,333 stock options, entitling Inwentash to purchase an additional 1,008,333 common shares of the Company. Inwentash’s holdings represent approximately 8.3% of the issued and outstanding common shares of the Company (or approximately 10.2% on a partially diluted basis assuming exercise the of outstanding warrants and stock options held).

The holdings of securities of the Company by Inwentash are managed for investment purposes, and Inwentash could increase or decrease his investments in the Company at any time, or continue to maintain his current investment position, depending on market conditions or any other relevant factor.

Additional Information

A copy of the applicable securities report filed in connection with the matters set forth above may be obtained by contacting:

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