



**TSX TRUST COMPANY**

VIA ELECTRONIC TRANSMISSION

April 6, 2022

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **THREED CAPITAL INC**

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We are pleased to confirm that copies of the following proxy-related materials were mailed on April 5, 2022 to the Registered Securityholders and to the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Notice-and-Access Notice and Request for Financial Statements - Registered Securityholders
- 2 Voting Instruction Form with Notice-and-Access Notice and Request for Financial Statements - NOBOs
- 3 Notice of Meeting Combined with Information Circular - NOBOs Requesting a Full Package
- 4 Financial Statements and Management's Discussion and Analysis - NOBOs Requesting a Full Package
- 5 Proxy Return Envelope

Yours truly,  
**TSX Trust Company**

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