

NEWS RELEASE

JAKSON INWENTASH ACQUIRES SECURITIES OF THREED CAPITAL INC.

Toronto, Ontario, October 01, 2021 – Jakson Inwentash (“Inwentash”) announces that he has acquired ownership and control of 512,500 common shares (the “Subject Shares”) of ThreeD Capital Inc. (the “Company”) through an exercise of 512,500 warrants on September 28, 2021 (the “Acquisition”). The Subject Shares were acquired for consideration of a price of \$0.40 per Subject Share, or aggregate proceeds of \$205,000 and did not involve any joint actor. The Subject Shares represented approximately 1.1% of all issued and outstanding common shares of the Company as of September 28, 2021. The Acquisition triggered the need to produce an early warning report as the shares held by Inwentash decreased by 3.8% on a partially diluted basis since the last early warning report filed.

Immediately before the Acquisition described above, Inwentash held an aggregate of 2,683,332 common shares of the Company. Inwentash also held 1,787,500 warrants, and 333,333 stock options, entitling him to purchase an additional 2,120,833 common shares of the Company. Inwentash’s holdings represented approximately 5.8% of the issued and outstanding common shares of the Company (or approximately 9.9% on a partially diluted basis assuming exercise of outstanding warrants and stock options).

Immediately following the Acquisition described above, Inwentash held an aggregate of 3,195,832 common shares of the Company. Inwentash also held 1,275,000 warrants, and 333,333 stock options, entitling him to purchase an additional 1,608,333 common shares of the Company. Inwentash’s holdings represent approximately 6.8% of the issued and outstanding common shares of the Company (or approximately 9.9% on a partially diluted basis assuming exercise of outstanding warrants and stock options).

The holdings of securities of the Company by Inwentash are managed for investment purposes, and Inwentash could increase or decrease his investments in the Company at any time, or continue to maintain his current investment position, depending on market conditions or any other relevant factor.

Additional Information

A copy of the applicable securities report filed in connection with the matters set forth above may be obtained by contacting:

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