



**TSX TRUST COMPANY**

VIA ELECTRONIC TRANSMISSION

May 31, 2021

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **THREED CAPITAL INC**

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We are pleased to confirm that copies of the following proxy-related materials were mailed on May 28, 2021 to the Registered Securityholders and to the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Notice-and-Access Notice and Request for Financial Statements - Registered Securityholders
- 2 Voting Instruction Form with Notice-and-Access Notice and Request for Financial Statements - NOBOs
- 3 Notice of Meeting Combined with Information Circular- NOBOs Requesting a Full Package
- 4 Financial Statements and MD&A - Registered Securityholders
- 5 Proxy Return Envelope

Yours truly,  
**TSX Trust Company**

*"Dennis Dang"*  
Relationship Manager  
dennis.dang@tmx.com

**VANCOUVER**  
650 West Georgia Street,  
Suite 2700  
Vancouver, BC V6B 4N9

T 604 689-3334

**CALGARY**  
300-5th Avenue SW, 10th floor  
Calgary, AB T2P 3C4

T 403 218-2800

**TORONTO**  
301 - 100 Adelaide Street West  
Toronto ON M5H 4H1

**Toll Free** 1-866-600-5869  
T 416 361-0930

**MONTRÉAL**  
1800 - 1190, avenue des  
Canadiens-de-Montréal, C. P. 37  
Montréal (Québec) H3B 0G7

T 514 395-5964