

NEWS RELEASE

1313366 ONTARIO INC. ACQUIRES SECURITIES OF THREED CAPITAL INC.

Toronto, Ontario, January 4, 2021 – 1313366 Ontario Inc. (“1313366”) announces that it has acquired of ownership and control of an aggregate of 214,153 common shares (the “Subject Shares”) of ThreeD Capital Inc. (the “Company”) through a series of transactions ending on December 31, 2020 (the “Acquisition”). The Subject Shares were acquired through the exercise of 1,346,153 warrants at \$0.40 per share reduced by the net disposition of 1,132,000 shares at an average price of \$0.62 share, or aggregate net proceeds of \$166,795 and did not involve any joint actor. The Subject Shares represented approximately 0.7% of all issued and outstanding common shares of the Company as of December 31, 2020, resulting in a corresponding change to the percentage ownership by 1313366.

Immediately before the Acquisition described above, 1313366 held an aggregate of 1,056,000 common shares of the Company and convertible securities entitling 1313366 to acquire an additional 3,346,152 common shares of the Company, representing approximately 3.3% of the issued and outstanding common shares of the Company (or approximately 12.6% assuming exercise of such convertible securities only).

Immediately following the Acquisition described above, 1313366 held an aggregate of 1,270,153 common shares and convertible securities entitling 1313366 to acquire an additional 1,999,999 common shares of the Company, representing approximately 3.9% of the issued and outstanding common shares of the Company (or approximately 9.4% assuming exercise of such convertible securities only).

The Subject Shares were acquired privately through the exercise of warrants and were sold through the facilities of the Canadian Securities Exchange. The holdings of securities of the Company by 1313366 are managed for investment purposes, and 1313366 could increase or decrease its investments in the Company at any time, or continue to maintain its current investment position, depending on market conditions or any other relevant factor.

Additional Information

A copy of the applicable securities report filed in connection with the matters set forth above may be obtained by contacting:

1313366 Ontario Inc.
Jeff Kopman

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