

NEWS RELEASE

JAKSON INWENTASH ACQUIRES SECURITIES OF THREED CAPITAL INC.

Toronto, Ontario, September 17, 2020 – Jakson Inwentash (the “Acquirer”) announces that he was granted 50,000 stock options (the “Subject Options”) of ThreeD Capital Inc. (the “Company”) on September 15, 2020. The Subject Options represented approximately 0.2% of all issued and outstanding common shares of the Company as of September 15, 2020 immediately following the transaction described above on a partially diluted basis, assuming exercise of the Subject Options only, resulting in a corresponding increase in the percentage of shares held by the Acquirer as a result of the transaction.

Immediately before the transaction described above, the Acquirer held an aggregate of 1,391,666 common shares of the Company (the “Pre-Closing Shares”) and convertible securities entitling the Acquirer to acquire an additional 3,179,166 common shares of the Company (the “Pre-Closing Convertible Securities”), representing approximately 4.4% of the issued and outstanding common shares of the Company (or approximately 13.6% assuming exercise of such Pre-Closing Convertible Securities only).

Immediately following the transaction described above, the Acquirer held an aggregate of 1,391,666 common shares (the “Post-Closing Shares”) and convertible securities entitling the Acquirer to acquire an additional 3,362,499 common shares of the Company (the “Post-Closing Convertible Securities”), representing approximately 4.4% of the issued and outstanding common shares of the Company (or approximately 13.7% assuming exercise of such Post-Closing Convertible Securities only).

The aggregate consideration payable for the Subject Options was nil. The Subject Options were granted pursuant to the Company’s stock option plan and are exercisable at \$0.30 per share and expire on September 15, 2025. The holdings of securities of the Company by the Acquirer are managed for investment purposes, and the Acquirer could increase or decrease its investments in the Company at any time, or continue to maintain its current investment position, depending on market conditions or any other relevant factor.

Additional Information

A copy of the applicable securities report filed in connection with the matters set forth above may be obtained by contacting:

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