

NEWS RELEASE

SHELDON INWENTASH DISPOSES SECURITIES OF THREED CAPITAL INC.

Toronto, Ontario, March 19, 2020 – Sheldon Inwentash (“Inwentash”) announces that he has disposed of ownership and control of 3,000,000 common shares (the “Subject Shares”) of ThreeD Capital Inc. (the “Company”) on March 18, 2020 (the “Disposition”). The Subject Shares were disposed of for consideration of \$0.01 per Subject Share, or aggregate proceeds of \$30,000. The Subject Shares represented approximately 2.5% of all issued and outstanding common shares of the Company as of March 18, 2020, resulting in a corresponding change to the percentage ownership by Inwentash.

Immediately before the Disposition described above, Inwentash and his Joint Actor held an aggregate of 11,835,069 common shares of the Company and convertible securities entitling Inwentash and the Joint Actor to acquire an additional 25,787,218 common shares of the Company, representing approximately 9.7% of the issued and outstanding common shares of the Company (or approximately 25.4% assuming exercise of such convertible securities only). Of this total, Inwentash held an aggregate of 6,835,069 of the common shares and 10,222,219 of the convertible securities (representing approximately 5.6% of the issued and outstanding common shares of the Company, or approximately 12.9% assuming exercise of such convertible securities only), and the Joint Actor held an aggregate of 5,000,000 of the common shares and 15,564,999 of the convertible securities (representing approximately 4.1% of the issued and outstanding common shares of the Company, or approximately 14.9% assuming exercise of such convertible securities only).

Immediately following the Disposition described above, Inwentash and the Joint Actor held an aggregate of 8,835,069 common shares and convertible securities entitling Inwentash and the Joint Actor to acquire an additional 25,787,218 common shares of the Company, representing approximately 7.2% of the issued and outstanding common shares of the Company (or approximately 23.4% assuming exercise of such convertible securities only). Of this total, Inwentash held 3,835,069 of the common shares and 10,222,219 of the convertible securities (representing approximately 3.1% of the issued and outstanding common shares of the Company, or approximately 10.6% assuming exercise of such convertible securities only), and the Joint Actor held an aggregate of 5,000,000 of the common shares and 15,564,999 of the convertible securities (representing approximately 4.1% of the issued and outstanding common shares of the Company, or approximately 14.9% assuming exercise of such convertible securities only). Neither Inwentash nor his joint actor own any other securities of the Company.

The Subject Shares were sold through the facilities of the Canadian Securities Exchange. The holdings of securities of the Company by Inwentash and the Joint Actor are managed for investment purposes, and Inwentash and the Joint Actor could increase or decrease their investments in the Company at any time, or continue to maintain their current investment position, depending on market conditions or any other relevant factor.

The trade was effected in reliance upon the exemption contained in Section 2.3 of National Instrument 45-106 on the basis that each of the Joint Actors is an “accredited investor” as defined herein.

Additional Information

A copy of the applicable securities report filed in connection with the matters set forth above may be obtained by contacting:

Sheldon Inwentash, CPA, CA
130 Spadina Avenue, Suite 401
Toronto, Ontario
M5V 2L4

Tel: 416-941-8900