

NEWS RELEASE

RAQUEL INWENTASH DISPOSES SECURITIES OF THREED CAPITAL INC.

Toronto, Ontario, January 13, 2020 – Raquel Inwentash (“Inwentash”) announces that she has disposed of ownership and control of an aggregate of 762,000 common shares (the “Subject Shares”) of ThreeD Capital Inc. (the “Company”) ending on January 10, 2020 (the “Disposition”). The Subject Shares were disposed of for consideration of \$0.02 per Subject Share, or aggregate consideration of \$15,545. The Subject Shares represented approximately 0.8% of all issued and outstanding common shares of the Company as of January 10, 2020, resulting in a corresponding change to the percentage ownership by Inwentash.

Immediately before the Disposition described above, Inwentash held an aggregate of 5,762,000 common shares of the Company and convertible securities entitling Inwentash to acquire an additional 10,034,999 common shares of the Company, representing approximately 6.2% of the issued and outstanding common shares of the Company (or approximately 15.4% assuming exercise of such convertible securities only).

Immediately following the Disposition described above, Inwentash held an aggregate of 5,000,000 common shares and convertible securities entitling Inwentash to acquire an additional 10,034,999 common shares of the Company, representing approximately 5.4% of the issued and outstanding common shares of the Company (or approximately 14.6% assuming exercise of such convertible securities only).

The Subject Shares were sold through the facilities of the Canadian Securities Exchange. The holdings of securities of the Company by Inwentash are managed for investment purposes, and she could increase or decrease her investments in the Company at any time, or continue to maintain her current investment position, depending on market conditions or any other relevant factor.

The trade was effected in reliance upon the exemption contained in Section 2.3 of National Instrument 45-106 on the basis that each of the Joint Actors is an “accredited investor” as defined herein.

Additional Information

A copy of the applicable securities report filed in connection with the matters set forth above may be obtained by contacting:

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