



VIA ELECTRONIC TRANSMISSION

January 29, 2019

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: THREED CAPITAL INC
Confirmation of Notice of Record and Meeting Dates

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Annual and Special Meeting of Security Holders for the subject issuer:

| | | |
|----|--|--------------------|
| 1 | ISIN: | CA88581L1058 |
| | CUSIP: | 88581L105 |
| 2 | Date Fixed for the Meeting: | March 28, 2019 |
| 3 | Record Date for Notice: | February 11, 2019 |
| 4 | Record Date for Voting: | February 11, 2019 |
| 5 | Beneficial Ownership Determination Date: | February 11, 2019 |
| 6 | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | COMMON |
| 7 | Classes or Series of Securities that entitle the holder to vote at the meeting: | COMMON |
| 8 | Business to be conducted at the meeting: | Annual and Special |
| 9 | Notice-and-Access: | |
| | Registered Shareholders: | YES |
| | Beneficial Holders: | YES |
| | Stratification Level: | Not Applicable |
| 10 | Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners: | YES |
| 11 | Issuer paying for delivery to Objecting Beneficial Owners: | YES |

Yours truly,
TSX Trust Company

" *Dennis Dang* "
Relationship Manager
dennis.dang@tmx.com

301 - 100 Adelaide Street West, Toronto, Ontario, M5H 4H1

www.tsxtrust.com