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British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission

18 June 2018

Dear Sirs/Mesdames:

Re: ThreeD Capital Inc.

Change of Auditor Notice dated 18 June 2018

Pursuant to National Instrument 51-102 (Part 4.11), we have read the above-noted Change of Auditor Notice and confirm our agreement with the information contained in the Notice pertaining to our firm.

Yours very truly,

Chartered Professional Accountants Licensed Public Accountants

Ernst & young LLP

The Board of Directors, ThreeD Capital Inc.

CC: