



VIA ELECTRONIC TRANSMISSION

February 27, 2017

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: **THREED CAPITAL INC**

We are pleased to confirm that copies of the following proxy-related materials were mailed on February 24, 2017 to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy with Notice-and-Access Notice and Request for Financial Statements - Registered Shareholders
- 2 Voting Instruction Form with Notice-and-Access Notice and Request for Financial Statements - NOBOs
- 3 Notice of Meeting and Management Information Circular - NOBOs Requesting Full Package
- 4 Financial Statements and Management's Discussion and Analysis - Registered Shareholders, NOBOs Requesting Full Package
- 5 Proxy Return Envelope

Yours truly,
TSX Trust Company

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