

FORM 51-101F5
NOTICE OF
CEASING TO ENGAGE IN OIL AND GAS ACTIVITIES

Management and the board of directors of Brownstone Energy Inc. (the “Company”) have determined that as of September 1, 2015, the Company is no longer engaged, directly or indirectly, in oil and gas activities.

“Sheldon Inwentash”

Sheldon Inwentash, Chief Executive Officer

“Gerry Feldman”

Gerry Feldman, Chief Financial Officer

“Allen Lone”

Allen Lone, Director

“Warren Goldberg”

Warren Goldberg, Director

September 9, 2015