



BROWNSTONE
-ENERGY INC.-

September 28, 2012

BY SEDAR ONLY

Ontario Securities Commission
18th Floor - 20 Queen Street West
Toronto, Ontario M5H 3S8

Attention: Continuous Disclosure

Dear Sirs:

Re: Brownstone Energy Inc. - Annual and Special Meeting of Shareholders

The following is a list of relevant dates and information regarding the upcoming Annual and Special Meeting of Common Shareholders for the above-noted Corporation:

Meeting Date:	November 23, 2012
Record Date (for notice, voting and beneficial ownership determination):	October 23, 2012
Material Mail Date:	October 30, 2012
Class of securities entitled to Receive Notice and Vote at Meeting:	Common Shares
Business to be Conducted:	General business and special business

Thank you for your attention to this matter.

Yours very truly,

Richard Patricio
Vice President, Legal & Corporate Affairs

- c. British Columbia Securities Commission - Attention: Continuous Disclosure (by sedar only)
- Alberta Securities Commission - Attention: Continuous Disclosure (by sedar only)
- Quebec Securities Commission - Attention: Continuous Disclosure (by sedar only)
- Saskatchewan Securities Commission - Attention: Continuous Disclosure (by sedar only)
- Nova Scotia Securities Commission - Attention: Continuous Disclosure (by sedar only)
- Canadian Venture Exchange (by sedar only)

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