

**ENDEAVOR TRUST CORPORATION**

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Metasphere Labs Inc.

Via SEDAR+

January 20, 2025

TO ALL APPLICABLE REGULATORS AND EXCHANGES

RE: **Metasphere Labs Inc.** (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

| | | |
|----|---|--------------------------|
| 1 | Meeting Type | Annual General Meeting |
| 2 | Record Date for Notice of Meeting | February 14, 2025 |
| 3 | Record Date for Voting (If Applicable) | February 14, 2025 |
| 4 | Beneficial Ownership Determination Date | February 14, 2025 |
| 5 | Meeting Date | April 2, 2025 |
| 6 | Meeting Location | TBA |
| 7 | Voting Securities Details | |
| 8 | Description (Class) | Common |
| 9 | ISIN / CUSIP | CA59140M1086 / 59140M108 |
| 10 | Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs) | No |
| 11 | Issuer paying for mailing to Objecting Beneficial Owners (OBOs) | No |
| 12 | Notice and Access | |
| | Beneficial Holders | Yes |
| | Registered Holders | Yes |
| | Stratification Level | Not Applicable |
| 13 | Material Selection | A - All |

Regards,

Endeavor Trust Corporation

Agent for Metasphere Labs Inc.