



THE ANONYMOUS INTELLIGENCE COMPANY

Anonymous Intelligence Company Announces Debt Settlement and Grant of Stock Options and RSUs

News Release - Vancouver, British Columbia, April 7, 2025 – Anonymous Intelligence Company Inc. (CSE: ANON) (OTC: ANICF) (FRANKFURT: 1J10) (“**ANON**” or the “**Company**”), a leading decentralized network, data storage technology and AI tools developer company, is pleased to announce that it has entered into debt settlement agreements (the “**Agreements**”) with certain vendors to settle an aggregate indebtedness of \$147,374 at a discounted amount of \$113,243 (the “**Debt**”). Pursuant to the terms of the Agreements, the Company will issue an aggregate of 377,478 common shares (the “**Shares**”) in the capital of the Company at a deemed price of \$0.30 per Share in full and final settlement of the Debt (the “**Debt Settlement**”). The Company has determined to proceed with the Debt Settlement in order to preserve its cash resources for ongoing operations and strategic initiatives.

Denis Franks, CEO, stated, “The creditors of Anonymous, having been informed of the Company’s current focus, including pursuing partnerships and entering into negotiations with third parties to conduct cryptocurrency mining as disclosed in our most recent MD&A, have agreed to settle their outstanding debts in exchange for shares. We sincerely thank them for their continued support and confidence in the Company.”

Under the proposed Debt Settlement, the Company will issue an aggregate of 150,000 common shares to a director and an officer of the Company (the “**Insider Issuances**”) in settlement of outstanding amounts owed for unpaid services. The Insider Issuances constitute a “related party transaction” within the meaning of Multilateral Instrument 61-101 – *Protection of Minority Security Holders in Special Transactions* (“**MI 61-101**”). The Company is relying on the exemptions from the formal valuation and minority shareholder approval requirements under Sections 5.5(a) and 5.7(1)(a) of MI 61-101, respectively, as the fair market value of the Insider Issuances does not exceed 25% of the Company’s market capitalization.

All shares to be issued in connection with the Debt Settlement will be subject to a hold period of four months and one day from the closing date, in accordance with applicable Canadian securities laws.

The completion of the Debt Settlement is subject to certain conditions and the receipt of all regulatory approvals, including the approval of the Canadian Securities Exchange. (“**CSE**”).

The Company also announces the grant of 515,000 stock options, exercisable at \$0.17 per share until April 7, 2030, and 422,000 restricted share units (RSUs) to directors and officers of the Company.

On Behalf of the Board,
ANONYMOUS INTELLIGENCE COMPANY INC.

Denis Franks
CEO

About Anonymous Intelligence Company Inc.

Anonymous Intelligence Company Inc. (CSE: ANON) (OTC: ANICF) (FRANKFURT: 1JI0) is a leading computational intelligence, decentralized network, and data technology company. Leveraging its proprietary suite of AI and privacy-enabled products, ANON aims to empower individuals and businesses to have increased confidence in technology. Through its innovative solutions, ANON is committed to delivering cutting-edge technology while prioritizing user privacy and data security. For more information about Anonymous Intelligence Company and its suite of products, please visit www.anonintelligence.com.

Neither the CSE nor its Regulation Services Provider (as that term is defined in the policies of the CSE accepts responsibility for the adequacy or accuracy of this release).

Cautionary Note Regarding Forward-Looking Statements

This news release contains certain "forward-looking statements" within the meaning of applicable securities laws, including statements regarding the proposed Debt Settlement, the issuance of shares, regulatory approvals, and the Company's intentions to preserve cash for operations and strategic initiatives. Forward-looking statements are based on expectations, estimates, and projections as of the date of this news release and are subject to a variety of risks and uncertainties that could cause actual results or events to differ materially from those projected or anticipated. These risks and uncertainties include, but are not limited to, the risk that the Debt Settlement may not be completed on the terms described or at all, the receipt of necessary regulatory approvals, and general business, economic, and market conditions. Readers are cautioned not to place undue reliance on forward-looking statements, and the Company disclaims any obligation to update or revise any such statements, except as required by applicable law.