

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that, the annual general meeting (the “**Meeting**”) of the holders of common shares of Eco Oro Minerals Corp. (the “**Company**”) will be held at Suite 2400, 745 Thurlow Street, Vancouver, BC on December 18, 2023 at 9:00 a.m. (Pacific Time) for the following purposes:

1. to receive the financial statements of the Company for the fiscal year ended December 31, 2022, together with the report of the auditors thereon, and the interim financial statements of the Company for the six month period ended June 30, 2023;
2. to elect the directors of the Company;
3. to appoint the auditors of the Company and to authorize the board of directors of the Company to fix the remuneration of the auditors; and
4. to transact such further or other business as may properly come before the Meeting or any adjournment(s) or postponement(s) thereof.

The Company intends to hold the Meeting in person. However, due to ongoing public health concerns related to the COVID-19 pandemic, the Company requests that shareholders not attend the Meeting in person in order to mitigate the risk to the health and safety of our communities, shareholders and employees. The Company strongly encourages shareholders to instead vote their shares in advance of the Meeting. No management presentation will be made at the Meeting.

If any shareholder does wish to attend the Meeting in person, please contact the Company at AP@eco-oro.com by no later than December 12, 2023 to register. Shareholders will not be permitted to participate in person at the Meeting unless they have registered at least five Business Days in advance and complied with all meeting requirements.

The Company may take precautionary measures in relation to the Meeting as necessary. If it is not possible or advisable to hold the Meeting in person, the Company will announce alternative arrangements for the Meeting as promptly as practicable, which may include holding the Meeting entirely by electronic means.

The Company has fixed November 6, 2023 (the “**Record Date**”) as the record date for the Meeting. Only shareholders of record at the close of business on the Record Date are entitled to vote at the Meeting or any adjournment(s) or postponement(s) thereof. The accompanying management information circular provides additional information relating to the matters to be dealt with at the Meeting and forms part of this Notice of the Meeting.

All proxies must be received by 9:00 a.m. (Pacific Time) on December 14, 2023 or, if the Meeting is adjourned or postponed, no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the adjourned or postponed Meeting. The Company strongly encourages shareholders to submit the accompany proxy well in advance of the deadline as there will be **no in person voting at the Meeting.**

DATED at Vancouver, British Columbia, this 14th day of November, 2023.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) “Paul Robertson”

Paul Robertson,
Chief Executive Officer