

## NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that, the annual general meeting (the “**Meeting**”) of the holders of common shares of Eco Oro Minerals Corp. (the “**Company**”) will be held at Suite 206, 595 Howe Street, Vancouver, British Columbia on October 30, 2020 at 9:00 a.m. (Pacific Time), for the following purposes:

1. to receive the financial statements of the Company for the fiscal year ended December 31, 2019, together with the report of the auditors thereon, and the interim financial statements of the Company for the six-month period ended June 30, 2020;
2. to elect the directors of the Company;
3. to appoint the auditors of the Company and to authorize the Board of Directors of the Company to fix the remuneration of the auditors; and
4. to transact such further or other business as may properly come before the Meeting or any adjournment(s) or postponement(s) thereof.

**The Company intends to hold the Meeting in person. However, due to the COVID-19 pandemic, the Company requests that shareholders not attend the Meeting in person in order to mitigate the risk to the health and safety of our communities, shareholders and employees. The Company strongly encourages shareholders to instead vote their shares in advance of the Meeting. No management presentation will be made at the Meeting.**

**If any shareholder does wish to attend the Meeting in person, please contact the Company at AP@eco-oro.com in order for arrangements to be made that comply with all recommendations, regulations and orders related to the COVID-19 pandemic. Social distancing will be enforced at the Meeting and no shareholder who is experiencing any symptoms of COVID-19, including fever, cough or difficulty breathing, will be permitted to attend the Meeting in person.**

**The Company may take additional precautionary measures in relation to the Meeting as necessary. If it is not possible or advisable to hold the Meeting in person, the Company will announce alternative arrangements for the Meeting as promptly as practicable, which may include holding the Meeting entirely by electronic means.**

The Company has fixed September 24, 2020 (the “**Record Date**”) as the record date for the Meeting. Only shareholders of record at the close of business on the Record Date are entitled to vote at the Meeting or any adjournment(s) or postponement(s) thereof. The accompanying management information circular provides additional information with respect to the matters to be voted on at the Meeting.

**All proxies must be received by 9:00 a.m. (Pacific Time) on October 28, 2020** or, if the Meeting is adjourned or postponed, no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the adjourned or postponed Meeting.

DATED at Vancouver, British Columbia, this 29<sup>th</sup> day of September, 2020.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) “*Paul Robertson*”

Paul Robertson,  
Chief Executive Officer

**If you are a non-registered shareholder of the Company and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the Meeting.**