

ECO ORO MINERALS CORP.

**Special Meeting of Shareholders of Eco Oro Minerals Corp. (the “Company”)
November 3, 2016**

REPORT OF VOTING RESULTS

Matters Voted Upon

<u>Business</u>	<u>Outcome of Vote</u>
To approve the issuance of 139,410,688 common shares in the capital of the Company (the “ Common Shares ”) to Trexs Investments, LLC (the “ Investor ”) and the issuance of an aggregate of 54,496,905 Common Shares to certain existing shareholders of the Company (the “ Participating Shareholders ”) pursuant to the second tranche of a private placement of Common Shares, as well as the issuance of Common Shares on the conversion of unsecured convertible notes being issued to the Investor in the principle amount of US\$7 million and the Participating Shareholders in the aggregate principal amount of US\$2,736,362.	<i>Defeated</i> Votes For: 1,728,786 (excluding 24,259,970 shares held by Insiders) (6.14%) Votes Against: 26,433,916 (93.86%)

DATED at Vancouver, British Columbia this 5th day of December, 2016.