



**Suite 300 – 1055 West Hastings Street
Vancouver, BC V6E 2E9**

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General Meeting of Shareholders of Eco Oro Minerals Corp. (the “**Company**”) will be held at the offices of the Company’s Transfer Agent, Computershare Investor Services Inc., 3rd Floor - 510 Burrard Street, English Bay Room, Vancouver, BC, on Thursday, June 2, 2016 at 10:00 a.m. (Vancouver time), for the following purposes:

1. To receive the financial statements of the Company for the fiscal year ended December 31, 2015, together with the report of the auditors thereon;
2. To appoint auditors;
3. To set the number of directors at five;
4. To elect directors;
5. To transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

Registered shareholders who are unable to attend the meeting are requested to read the notes included in the enclosed form of Proxy and then to complete, date, sign and mail the enclosed form of Proxy, or to complete the Proxy by telephone or the internet, in accordance with the instructions set out in the Proxy and in the Information Circular accompanying this Notice.

DATED at Vancouver, British Columbia, this 28th day of April, 2016.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) “*Mark Moseley-Williams*”

Mark Moseley-Williams,
President & Chief Executive Officer

<p>If you are a non-registered shareholder of the Company and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the meeting.</p>
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