

May 27, 2011

Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission

Dear Sirs/Mesdames:

Re: Greystar Resources Ltd. (the “Company”) (00003568)
– Management’s Discussion & Analysis for the Three Months Ended March 31, 2011 (“MD&A”)

The Company is re-filing its MD&A filed on May 20, 2011. There have been no changes to the MD&A as filed on May 20, 2011. The MD&A is being refiled in order to comply with the requirement under National Instrument 52-109 *Certification of Disclosure in Issuers’ Annual and Interim Filings* to file separate interim certificates on prescribed Form 52-109F2R on the same date the MD&A is refiled.

Yours truly,

GREYSTAR RESOURCES LTD.

Per:



Rick Low, Director Finance