

May 20, 2011

Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission

Dear Sirs/Mesdames:

**Re: Greystar Resources Ltd. (the “Company”) (00003568)
– Management’s Discussion & Analysis for the Three Months Ended March 31, 2011 (“MD&A”)**

The Company is re-filing its MD&A to replace the MD&A filed on May 19, 2011. On page 36 of the MD&A, a typographical error indicating that the Company’s issued capital as at May 11, 2011 was 84,22,987 common shares has been corrected to 84,227,487 common shares. There have been no other changes to the MD&A.

Yours truly,

GREYSTAR RESOURCES LTD.



Per:
Rick Low, Director Finance