

**FORM 51-102F3**

**MATERIAL CHANGE REPORT**

**1. Name and Address of Corporation**

Meryllion Resources Corporation ("**Meryllion**" or the "**Corporation**")

800 – 885 West Georgia Street  
Vancouver, British Columbia  
V6C 3H1

**2. Date of Material Change**

April 4, 2025.

**3. News Release**

The news release with respect to the material change referred to in this report was issued by the Corporation through Newsfile Corp. on April 7, 2025.

**4. Summary of Material Change**

Meryllion Resources closes second tranche of private placement.

**5. Full Description of Material Change**

**5.1 Full Description of Material Change**

Meryllion announced that it has closed a second tranche (the "**Second Tranche**") of its previously announced non-brokered private placement (the "**Private Placement**"). Pursuant to this Second Tranche, the Corporation issued a total of 14,386,665 common shares in the capital stock of the Corporation (the "**Common Shares**") at a price of \$0.015 per Common Share for gross proceeds of \$215,800.

Proceeds from the Private Placement will be used for working capital purposes and to pursue potential new acquisitions. The Private Placement is subject to final acceptance of the Canadian Securities Exchange. All securities issued pursuant to the Private Placement are subject to a hold period of four months and one day from the date of issuance.

**5.2 Disclosure for Restructuring Transactions**

Not applicable.

**6. Reliance on Subsection 7.1(2) or (3) of Regulation 51-102**

Not applicable.

**7. Omitted Information**

None.

**8. Executive Officer**

For further information, please contact:

Richard Revelins  
Director and Chief Executive Officer  
(310) 405-4475

**9. Date of Report**

April 7, 2025.