



**Form 51-102F3**  
***Material Change Report***

**1. Name and Address of Company**

**37 Capital Inc.**  
Suite 300, 570 Granville Street  
Vancouver, British Columbia V6C 3P1

(the “Company” or “37 Capital”)

**2. Date of Material Change**

January 7<sup>th</sup>, 2015

**3. News Release**

A News Release was issued on January 7<sup>th</sup>, 2015, and disseminated via Vancouver Stockwatch, Bay Street News (Market News Publishing) and filed on SEDAR pursuant to section 7.1 of National Instrument 51–102.

**4. Summary of Material Changes**

The Company announced that it raised an aggregate of \$250,000, from two directors of the Company through the issuance of two Convertible Debentures. The Convertible Debentures bear interest at the rate of 12% per annum payable quarterly, and have a term of 12 (twelve) months. At any time prior to the maturity date, at the sole option of the Company, the Convertible Debentures may be converted into common shares of the Company at the price of \$0.30 (thirty cents) per common share. The Company intends to use the funds raised for general working capital purposes.

**5. Full Description of Material Changes**

Please see the attached New Release dated January 7<sup>th</sup>, 2015, as Schedule “A”.

**6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not Applicable

**7. Omitted Information**

No information has been omitted.



**8. Executive Officer**

Mr. Bedo H. Kalpakian, President of the Company, is knowledgeable about the material change contained herein and may be reached at (604) 681-1519 ext. 6106.

**9. Date of Report**

This report is dated the 15<sup>th</sup> day of January, 2015.



**Schedule “A”**

**NEWS RELEASE**

Symbols: JJJ - CSE  
HHHEF - OTCQB

**VANCOUVER, BRITISH COLUMBIA. January 7<sup>th</sup>, 2015. 37 Capital Inc.** [formerly High 5 Ventures Inc]. (the “Company” or “37 Capital”). The Company is pleased to announce that it has raised an aggregate of Cdn \$250,000 from two directors of the Company through the issuance of two Convertible Debentures. The Convertible Debentures bear interest at the rate of 12% per annum payable quarterly, and have a term of 12 (twelve) months. At any time prior to the maturity date, at the sole option of the Company, the Convertible Debentures may be converted into common shares of the Company at the price of \$0.30 (thirty cents) per common share. The Company intends to use the funds raised for general working capital purposes.

For more information on the Company, please contact us at (604) 681-1519. In addition, please visit the Company’s website at [www.37capitalinc.com](http://www.37capitalinc.com) or the CSE’s website at the following direct link [http://www.cnsx.ca/Page.asp?PageID=2013&AA\\_RecordID=222](http://www.cnsx.ca/Page.asp?PageID=2013&AA_RecordID=222).

On Behalf of the Board,

**37 Capital Inc.**

*“Bedo H. Kalpakian”*

---

Bedo H. Kalpakian  
President

*The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this news release.*

*Trading in the securities of the Company should be considered speculative.*