## Form 45-102F1

# Notice of Intention to Distribute Securities under Section 2.8 of NI 45-102 Resale of Securities

# **Reporting issuer**

1. Name of reporting issuer: **Kokomo Enterprises Inc.** 

# **Selling security holder**

- 2. Your name: Bedo H. Kalpakian
- 3. The offices or positions you hold in the reporting issuer: <u>President, CEO, CFO and Director.</u>
- 4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? <u>No.</u>
- 5. Number and class of securities of the reporting issuer you beneficially own:
  - 428,752 common shares (directly)
  - <u>6,700,133 common shares (indirectly)</u>
  - 75,121 options @ \$1.25
  - 353,000 warrants @ \$0.10 (directly)
  - 4,678,333 warrants @ \$0.10 (indirectly)

## Distribution

- 6. Number and class of securities you propose to sell: 400,000 common shares
- 7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. <u>CNSX</u>

# Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

# Certificate

I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: February 7<sup>th</sup> 2011

Bedo H. Kalpakian

Your name (Selling security holder)

"Bedo H. Kalpakian"

"Bedo H. Kalpakian"

Your signature (or if a company, the signature of your authorized signatory)

Name of your authorized signatory

#### INSTRUCTION:

File this form electronically through SEDAR with the securities regulatory authority in each jurisdiction where you sell securities and with the Canadian exchange on which the securities are listed. Where the securities are being sold on an exchange, the form should be filed in every jurisdiction across Canada.

# Notice to selling security holders - collection and use of personal information

The personal information required in this form is collected for and used by the listed securities regulatory authorities to administer and enforce securities legislation in their jurisdictions. This form is publicly available by authority of National Instrument 45-102 and the securities legislation in each of the jurisdictions. The personal information collected will not be used or disclosed other than for the stated purposes without first obtaining your consent. Corporate filers should seek the consent of any individuals whose personal information appears in this form before filing this form

If you have questions about the collection and use of your personal information, or the personal information of your authorized signatory, contact any of the securities regulatory authorities listed below.

## **Alberta Securities Commission**

4th Floor, 300 - 5th Avenue SW

Calgary, AB T2P 3C4 Attention: Information Officer Telephone: (403) 297-6454 Facsimile: (403) 297-6156

#### **British Columbia Securities Commission**

P.O. Box 10142, Pacific Centre 701 West Georgia Street Vancouver, BC V7Y 1L2

Attention: Manager, Financial and Insider Reporting Telephone: (604) 899-6730 or (800) 373-6393 (in B.C.)

Facsimile: (604) 899-6506

#### Securities Commission of Newfoundland and Labrador

P.O. Box 8700
2nd Floor, West Block
Confederation Building
75 O'Leary Avenue
St. John's, NFLD A1B 4J6
Attention: Director of Securities
Telephone: (709) 729-4189

Telephone: (709) 729-4189 Facsimile: (709) 729-6187

## **Department of Justice, Northwest Territories Legal Registries**

P.O. Box 1320

1st Floor, 5009-49th Street Yellowknife, NWT X1A 2L9

Attention: Director, Legal Registries

Telephone: (867) 873-7490 Facsimile: (867) 873-0243

## **Nova Scotia Securities Commission**

2nd Floor, Joseph Howe Building

1690 Hollis Street Halifax, NS B3J 3J9

Attention: Corporate Finance Telephone: (902) 424-7768 Facsimile: (902) 424-4625

# **Department of Justice, Nunavut Legal Registries Division**

P.O. Box 1000 - Station 570 1st Floor, Brown Building Iqaluit, NT X0A 0H0

Attention: Director, Legal Registries Division

Telephone: (867) 975-6190 Facsimile: (867) 975-6194

## **Ontario Securities Commission**

Suite 1903, Box 55 20 Queen Street West Toronto, ON M5H 3S8

Attention: Administrative Assistant to the Director of Corporate Finance

Telephone: (416) 593-8314 Facsimile: (416) 593-8177

## **Prince Edward Island Securities Office**

Consumer, Corporate and Insurance Services Division

Office of the Attorney General

P.O. Box 2000

Charlottetown, PE C1A 7N8 Attention: Registrar of Securities Telephone: (902) 368-4550

Fax: (902) 368-5283

# Saskatchewan Financial Services Commission **Securities Division**

6th Floor, 1919 Saskatchewan Drive

Regina, SK S4P 3V7

Attention: Deputy Director, Legal Telephone: (306) 787-5879 Facsimile: (306) 787-5899

## Autorité des marchés financiers

Tour de la Bourse 800 square Victoria C.P. 246, 22e étage

Montréal, Québec H4Z 1G3

Attention: Responsible de l'accès à l'information