

August 27, 2024

To: BRS Resources Ltd.
British Columbia Securities Commission
Alberta Securities Commission
Canadian Securities Exchange

Re: **BRS Resources Ltd. (the "Company")**
Consent of Qualified Person

To whom it may concern:

Reference is made to the National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* technical report titled "*NI 43-101 Technical Report on the Cowtrail Project*" dated July 30, 2024 (the "**Technical Report**").

In connection with the Company's Form 2A – *Listing Statement* dated August 27 2024 and all documents incorporated by reference therein (collectively, the "**Listing Statement**"), I, R.J. Johnston, P. Geol, on behalf of myself hereby:

1. consent to the SEDAR+ filing and/or public filing in any other manner of the Technical Report with the offices of the British Columbia Securities Commission, Alberta Securities Commission and the Canadian Securities Exchange;
2. consent to the use of my name and references to the Technical Report, or portions thereof, in the Listing Statement and to the inclusion or incorporation by reference of information derived from the Technical Report in the Listing Statement;
3. confirm that I have read the Listing Statement and that it fairly and accurately represents the information contained in the Technical Report, and that the Technical Report supports that disclosure; and
4. confirm that I have read the Listing Statement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Technical Report or that are within my knowledge as a result of the services performed by me in connection with the Technical Report.

Yours truly,

"signed and sealed"

R.J. Johnston, P. Geol