



**BRS ANNOUNCES ISSUANCE OF ADDITIONAL SHARES AND WARRANTS PURSUANT TO RECTIFICATION AGREEMENTS**

**VANCOUVER, BC - August 22, 2023 - BRS RESOURCES LTD. (the "Company")** announces that, pursuant to rectification agreements (each, a "**Rectification Agreement**") entered into with certain subscribers (each, a "**Subscriber**"), it has issued additional units to each Subscriber of the non-flow-through private placement of units that closed in two tranches on December 30, 2022 and January 5, 2023 and the flow-through private placement of units that closed on December 30, 2025 (together, the "**Financings**").

It was always the Company's and the Subscriber's intent to complete the 10:1 share consolidation (the "**Consolidation**") prior to the closing of the Financings. Accordingly, pursuant to the Rectification Agreements, the Company issued an aggregate of 4,860,000 additional common shares (each, a "**Share**") and 4,860,000 additional Share purchase warrants (each, a "**Warrant**") to rectify the effect of the Consolidation being completed after the closing of the Financings. Of these Warrants, 4,410,000 are exercisable at a price of \$0.10 per Share until December 30, 2025 and 450,000 are exercisable at a price of \$0.10 per Share until January 5, 2026. The Company also issued an additional 155,700 Warrants (the "**Finder's Warrants**") to one finder. The Finder's Warrants are exercisable at a price of \$0.10 per Share until December 30, 2025.

**ON BEHALF OF THE BOARD OF DIRECTORS**

Byron Coulthard  
President and CEO  
Phone: 604.657.7004

For further information, please contact Byron Coulthard at 604.657.7004 or by email at [byron@shawcable.com](mailto:byron@shawcable.com).