



BRS RESOURCES ANNOUNCES SHARE CONSOLIDATION

VANCOUVER, BC - April 28, 2023 - BRS RESOURCES LTD. (the "Company") announces that it has consolidated the common shares of the Company (each, a "**Share**") on the basis of ten (10) pre-consolidation Shares for one (1) post-consolidation Share (the "**Consolidation**"). The Consolidation became effective at market open on April 28, 2023. The new CUSIP number is 05572T202 and the ISIN number is CA05572T2020. Currently, a total of 135,828,943 Shares are issued and outstanding. Accordingly, upon the Consolidation becoming effective, a total of 13,582,894 Shares, subject to adjustments for rounding, will be issued and outstanding. There is no maximum number of authorized Shares. TSX Trust Company will mail out a Letter of Transmittal to the shareholders of record on April 19, 2023 providing instructions on exchanging pre-Consolidation share certificates for post-Consolidation share certificates. Shareholders are encouraged to send their share certificates, together with their Letter of Transmittal, to TSX Trust Company in accordance with the instructions in the Letter of Transmittal.

ON BEHALF OF THE BOARD OF DIRECTORS

Byron Coulthard
President and CEO
Phone: 604.657.7004

For further information, please contact Byron Coulthard at 604.657.7004 or by email at byron@shawcable.com.