

BRS RESOURCES LTD.

TO: British Columbia Securities Commission
Alberta Securities Commission

AND TO: Cinnamon Jang Willoughby, Chartered Professional Accountants (“CJW”)

AND TO: Charlton & Co. (“Charlton”)

RE: **Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations (“NI 51-102”)**

Pursuant to Section 4.11(7) of NI 51-102, BRS Resources Ltd. (the “**Issuer**”) hereby gives notice of the change of its auditor from CJW to Charlton. In accordance with NI 51-102, the Issuer hereby states that:

1. CJW has resigned as auditors of the Issuer, at the request of the Issuer, effective January 12, 2018;
2. the resignation of CJW and the appointment of Charlton as the Issuer’s auditor have been considered and approved by the Issuer’s Audit Committee and the Issuer’s Board of Directors;
3. there were no reservations in CJW’s reports for the two most recently completed fiscal years of the Issuer, nor for any subsequent period; and
4. there have been no “reportable events” within the meaning assigned under subsection 4.11(1) of NI 51-102.

DATED the 1st day of March, 2018.

**BY ORDER OF THE BOARD OF DIRECTORS
OF BRS RESOURCES LTD.**

“Byron Coulthard”
Byron Coulthard
President and Chief Executive Officer