

# 51-102F3

## Material Change Report

1. **Name and Address of Company**

BRS Resources Ltd.  
c/o Sharon Lewis Consulting  
Suite 404, 999 Canada Place  
Vancouver, B.C. V6C 3E2

2. **Date of Material Change**

April 18, 2017

3. **News Release**

The news release dated April 18, 2017 was disseminated via the Stockwatch and Market News..

4. **Summary of Material Change**

BRS Resources Provides Update on Exploration Acreage

5. **Full Description of Material Change**

**5.1 Full Description of Material Change**

See attached

**5.2 Disclosure for Restructuring Transactions**

Not applicable

6. **Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable

7. **Omitted Information**

Not applicable

8. **Executive Officer**

For further information, contact  
Byron Coulthard  
President & CEO  
Telephone: 604-657-7004

9. **Date of Report**

April 18, 2017



FOR IMMEDIATE RELEASE

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## BRS RESOURCES PROVIDES UPDATE ON EXPLORATION ACREAGE

**Vancouver, British Columbia** – April 18, 2017: BRS Resources Ltd. (“BRS” or the “Company”) (TSX.V: BRS) updates market about its exploration and production activities thru its investment in AleAnna Energy, LLC which owns 100% of the membership interest of AleAnna Resources LLC (“AleAnna”).

AleAnna embraced an acquisition and drilling strategy over the past 15 months that significantly increased the company’s land position in Italy, added proven reserves, validated AleAnna’s 3d portfolio and positioned AleAnna for production by year end 2017.

AleAnna’s focus is onshore natural gas exploration in Italy thru the use of 3D, AVO and other technologies that help identify hydrocarbons, reduce environmental impact and minimize drilling risk.

AleAnna’s core position is the Eastern Po Valley region of Italy.

Area		Net Acreage to AleAnna Interests
Eastern Po Valley	10 permits, 4 applications	590,855
Western Po Valley	3 permits, 2 applications	606,742
Brandon Foredeep	1 permit, 3 applications	329,045
Adriatic (offshore)	1 permit, 4 applications	931,239
Gulf of Taranto (offshore)	2 applications	370,016
Sicily	1 applications	168,442
TOTAL		2,996,339

AleAnna’s reserves as of 12/31/16 as prepared by independent engineering reserve consultants Chapman Engineering and DeGolyer & MacNaughton are being updated to reflect recent drilling success at Trava 2D well location. Update and guidance will follow upon receipt of updated reserves.

**ON BEHALF OF THE BOARD OF DIRECTORS**

Byron Coulthard

President/CEO

Phone: (604) 657-7004

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*Disclaimer for Forward-Looking Statements*

This press release includes certain "forward-looking statements." Forward-looking statements are statements or projections that involve various risks and uncertainties regarding future events related to BRS. Actual results may differ materially from those currently anticipated due to a number of factors beyond the control of BRS including any negative change in the law, regulatory or political environment which would negatively affect BRS's or AleAnna's ability to obtain permits necessary for drilling; BRS/AleAnna's lack of sufficient financing to proceed with proposed drilling; the continued price and demand for natural gas; BRS's ability to hire and retain personnel necessary to successfully operate its business; the speculative nature of natural resource exploration activities; changes in operating costs; changes in economic conditions and conditions in the resource, foreign exchange and other financial markets; changes in investments and exploration expenditure levels; litigation, legislation, environmental, judicial, regulatory, political and competitive developments in areas in which BRS operates; technological, mechanical and operational difficulties encountered in connection with the BRS' activities; and other risk factors detailed in BRS' various filings filed on SEDAR at [www.sedar.com](http://www.sedar.com). You are urged to consider these factors carefully in evaluating the forward-looking statements contained herein and are cautioned not to place undue reliance on such forward-looking statements, which are qualified in their entirety by these cautionary statements. These forward-looking statements are made as of the date hereof and BRS disclaims any intent or obligation to update publicly any forward-looking statements, whether as a result of new information, future events or results or otherwise, unless required by applicable law.