



CST Trust Company
P.O. Box 4229,
Toronto, ON M5W 0E4
Tel: 416.682.3800
Fax: 1.877.715.0494
www.canstockta.com

Global Resources • Local Service • Customized Solutions

February 25, 2016

Alberta Securities Commission
British Columbia Securities Commission
TSX Venture

RE: BRS Resources Ltd.

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its Annual and Special Meeting of Shareholders:

| | |
|---|----------------|
| Date of meeting: | April 28, 2016 |
| Record date for notice: | March 17, 2016 |
| Record date for voting: | March 17, 2016 |
| Beneficial ownership determination date: | March 17, 2016 |
| Securities entitled to notice: | Common |
| Securities entitled to vote: | Common |
| Issuer mailing directly to non objecting beneficial owners: | Yes |
| Issuer will pay for objecting beneficial owner material distribution: | No |
| Issuer using notice-and-access for registered investors: | No |
| Issuer using notice-and-access for non-registered investors: | No |
| Notice-and-access stratification criteria: | No |

Yours very truly,

Vijaya Somasundharem
Associate Manager, Trust Central Services
cc: CDS & Co. (Via e-mail)