

September 21, 2012

TSX Venture

Alberta Securities Commission

British Columbia Securities Commission

**Re: BRS Resources Ltd.**

Pursuant to a request from the reporting issuer, we wish to advise you of the following dates in connection with their Annual Meeting of Shareholders:

DATE OF MEETING:	November 13, 2012
RECORD DATE FOR NOTICE:	October 3, 2012
RECORD DATE FOR VOTING:	October 3, 2012
BENEFICIAL OWNERSHIP DETERMINATION DATE:	October 3, 2012
SECURITIES ENTITLED TO NOTICE:	Common
SECURITIES ENTITLED TO VOTE:	Common

Yours very truly,

Larry Calixtro  
Associate Manager, Trust Central Services

**cc: CDS & Co. (Via Fax)**

sg/NM\_BRSResources