

November 9, 2011

TSX Venture

Alberta Securities Commission

British Columbia Securities Commission

Dear Sirs:

Re: BRS Resources Ltd.

Pursuant to a request from the reporting issuer, we wish to advise you of the following dates in connection with their Special Meeting of Shareholders:

DATE OF MEETING:	December 22, 2011
RECORD DATE FOR NOTICE:	November 14, 2011
RECORD DATE FOR VOTING:	November 14, 2011
BENEFICIAL OWNERSHIP DETERMINATION DATE:	November 14, 2011
SECURITIES ENTITLED TO NOTICE:	Common
SECURITIES ENTITLED TO VOTE:	Common

Yours very truly,

Larry Calixtro
Associate Manager, Trust Central Services

cc: CDS & Co. (Via Fax)

sg/NM_BRSResources

CIBC MELLON TRUST COMPANY

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