



LiTHOS Seeks to Settle \$494,109.45 in Debt Owed to Various Creditors

VANCOUVER, BRITISH COLUMBIA, April 17, 2025 - LiTHOS Group Ltd. (“**LiTHOS**” or the “**Company**”) (CBOE CA: LITS) (OTCQB: LITSF) (FSE: YU8) (WKN: A3ES4Q) announces that it intends to settle an aggregate of \$494,109.45 in debt (collectively, the “**Debt**”) owed by the Company to various directors, officer and other creditors of the Company (each, a “**Creditor**”) through the issuance of common shares (each, a “**Share**”) in the capital of the Company.

Accordingly, the Debt is to be settled (the “**Debt Settlement**”) via the issuances of:

- an aggregate of 249,875 Shares at a deemed price of \$0.285 per Share to two Creditors in settlement of \$71,214.41 in Debt;
- an aggregate of 1,411,446 Shares at a deemed price of \$0.13 per Share to three Creditors in settlement of \$183,488.03 in Debt; and
- an aggregate of 4,788,139 Shares at a deemed price of \$0.05 per Share to nine Creditors in settlement of \$239,407.01 in Debt.

The Debt Settlement remains subject to the approval of the Canadian Securities Exchange and all Shares issued thereunder will be subject to a four month hold period in accordance with applicable Canadian securities laws and the policies of the CSE.

About LiTHOS

LiTHOS Group Ltd. is a mining technology company focused on selective extraction of aqueous minerals. The Company’s AcQUA™ technology allows lithium to be extracted from continental brine reservoirs without the need for additional freshwater or any added chemicals or reagents. Lithium is now among the world’s most in-demand metals as the world “electrifies” to reduce CO2 emissions, led by continuing growth in EV sales and the installation of hundreds of gigawatts of intermittent solar power generation capacity requiring partial battery storage solutions.

The Company’s mission is to produce sustainable lithium without evaporation ponds. AcQUA™ is LiTHOS’s patent-pending technology that spans the complete value chain from the conditioning and pre-treatment of raw brines through the DLE phase into the polishing and purification of battery-grade lithium feedstock.

LiTHOS is working with multiple strategic mineral resource owners, including brines from the largest Salars in Chile and Argentina and the Smackover reservoir in the Southeastern United States. Our wholly-owned subsidiary, Aqueous Resources LLC, is a US Department of Energy grant awardee and a Colorado Advanced Industries grant awardee. For more information, please get in touch with LiTHOS Investor Relations at 1-877-LITHOS1 / 1-877-548-4671 or via email at info@lithostechology.com.

Stay up-to-date on LiTHOS developments by joining our online communities through [LinkedIn](#) and [X](#)

ON BEHALF OF THE BOARD

Scott Taylor – CEO

For more information please contact:

1-877-LITHOS1 / 1-877-548-4671 or via email at info@lithotechnology.com.