

**ENDEAVOR TRUST CORPORATION**

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Lithos Group Ltd.

Via SEDAR+

July 25, 2024

TO ALL APPLICABLE REGULATORS AND EXCHANGES

RE: **Lithos Group Ltd.** (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	Meeting Type	Annual General & Special Meeting
2	Record Date for Notice of Meeting	August 7, 2024
3	Record Date for Voting (If Applicable)	August 7, 2024
4	Beneficial Ownership Determination Date	August 7, 2024
5	Meeting Date	September 13, 2024
6	Meeting Location	Clark Wilson LLP, 900 – 885 West Georgia Street, Vancouver, BC V6C 3H1
7	Voting Securities Details	
8	Description (Class)	Common
9	ISIN / CUSIP	CA53687L1022 / 53687L102
10	Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)	No
11	Issuer paying for mailing to Objecting Beneficial Owners (OBOs)	No
12	Notice and Access	
	Beneficial Holders	No
	Registered Holders	No
	Stratification Level	Not Applicable
13	Material Selection	S - All & Special Materials

Regards,

Endeavor Trust Corporation

Agent for Lithos Group Ltd.