

Bravura Ventures Corp

800-1199 West Hastings Street
Vancouver, BC V6E 3T5

September 28, 2017

CAPROCK VENTURES CORP.

Attn: Mr. [REDACTED]

Re: Letter Agreement (the "Agreement") between Caprock Ventures Corp. ("Caprock") - (the "Vendor") and Bravura Ventures Corp. ("the Purchaser") for the Purchase the Kahuna Kobalt Property Ontario, Canada.

Further to our earlier conversations, this Agreement will describe the terms whereby Purchaser will have the right to earn a 100% interest in the 1,200 hectare Kahuna Kobalt Properties including the claims listed in Schedule I.

Purchaser will earn a 100% interest in the Property, subject to making payments of \$300,000 to Vendor and issuing 1,000,000 common shares to Vendor on signing of this agreement ("Exercise of Option"), as described in the following paragraphs.

Purchaser will issue 1,000,000 shares to Vendor, to be issued according to the following table and subject to regulatory approval. All share amounts shown in this section will be as constituted at time of issuance.

<u>No. Shares</u>	<u>Issued Upon</u>
1,000,000	Signing of Agreement
1,000,000	Total

In addition, Vendor will receive an additional 250,000 shares on completion of a positive feasibility study and an additional 250,000 shares upon achievement of Commercial production if both the feasibility study and Commercial production are completed within two years of signing this agreement. All shares in this section will be issued as to Caprock.

Payments to Vendor:

Purchaser will make payments of \$300,000 to Vendor according to the following schedule:

<u>Payment</u>	<u>Date</u>
\$300,000	Upon signing
\$300,000	Total

Payments will be made to Caprock Ventures Corp.

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NSR Royalty and Advance Minimum Royalty Payments:

The Optionor will retain 0.5% royalty on future cobalt production on the Kahuna Property. This includes advance royalty payments of \$25,000 annually on Dec 31, beginning in 2020. Optionee will have the right to purchase the 0.5% royalty from Caprock for \$500,000 at anytime.

The previous owners prior to the Optionor will retain a 1.0% NSR Royalty on the Kahuna Property. Optionee will have the right to purchase the 1% for \$1.0 million, at any time.

Termination:

This Agreement will terminate if Purchaser fails to make any payments, to issue any shares or to keep the property in good standing, the property will default back to the Vendor upon written notice of any default, Purchaser will have a 30 day period to correct such default.

General:

Purchaser agrees to keep the claims in good standing, to apply all exploration work as assessment to the maximum allowable and to notify Vendor at least six months in advance of its intention to allow any of the claims to lapse. Upon termination of this Agreement, Purchaser is obligated to ensure that all claims comprising the Property are in good standing for at least one year.

Purchaser will work in a good miner-like manner at all times and will conform to all applicable Acts and Regulations and directives from regulatory authorities.

Purchaser will provide copies of all exploration data collected on the Property and will provide an annual report at the end of each calendar year on the results of that year's activities. Vendor will provide Purchaser with full and complete access to Vendor's books and records regarding the Property.

The Purchaser may assign or transfer its interest in this Agreement without written consent of the Vendor.

Vendor represents and warrants that they are the beneficial owner of a 100% interest in and to the Property, free and clear of any and all encumbrances liens or charges save for purported Aboriginal interests.

Vendor will retain a first charge on the Property or any lease thereon with regard to its NSR Royalty.

This Agreement is subject to the approval of the Board of Directors of the Purchaser and to any required regulatory approvals including the approval of the CSE Securities Exchange, each party using its reasonable best efforts to obtain the same.

If necessary, the parties agree to negotiate a formal option agreement incorporating the terms of this Agreement in a timely manner. The parties acknowledge that this Agreement shall be binding between the parties.

[REDACTED]
800-1199 West Hastings Street
Vancouver, BC V6E 3T5

Sincerely,
Vendor

[REDACTED]

Caprock Ventures Corp.

[REDACTED]

Agreed to this 28th day of September, 2017

Purchaser

[REDACTED]

Bravura Ventures Corp.

Schedule I – List of Claims

The following claims are located in the Eastern Ontario, Canada:

PROPERTY	TYPE	CLAIMS	AREA (HA)
Kahuna	Mineral	77	Approx. 1,200

Total Area: Approx. 1,200 HA

PROPERTY	CLAIM NUMBER
Kahuna	4286755
Kahuna	4286756
Kahuna	4286757
Kahuna	4286758
Kahuna	4286759