

SOUTH AMERICAN GOLD AND COPPER COMPANY LIMITED

March 29, 2011

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers

Dear Sirs/Mesdames:

RE: South American Gold and Copper Company Limited
Report of Voting Results pursuant to section 11.3 of National Instrument
51-102 - Continuous Disclosure Obligations ("NI 51-102")

Following the annual and special meeting of the shareholders of South American Gold and Copper Company Limited (the "Corporation") held on March 28, 2011 (the "Meeting"), and in accordance with section 11.3 of NI 51-102, we hereby advise you of the following voting results obtained at the Meeting:

<u>Item Voted Upon</u>	<u>Voting Result</u>
1. Election of Directors	The nominees proposed by management for election as directors of the Corporation as described in the management information circular dated February 17, 2011 (the "Circular") were elected by a majority of votes cast on a show of hands.
2. Appointment of auditors and authorization to fix their remuneration	PricewaterhouseCoopers LLP, Chartered Accountants, were re-appointed as the Corporation's auditors and the directors were authorized to fix their remuneration by a majority of votes cast on a show of hands.
3. Approval of amendments to the share option plan, as described in the Circular (the "Share Option Plan Amendment Resolution").	The Share Option Plan Amendment Resolution was approved by a majority of votes cast on a show of hands, excluding votes by reporting insiders (as defined in National Instrument 55-104 - <i>Insider Reporting Requirements and Exemptions</i>) who are entitled to receive a benefit under the Corporation's share option plan.
4. Share consolidation of the Corporation, as described in the Circular (the "Share Consolidation Resolution")	The Share Consolidation Resolution was passed by a majority of not less than two-thirds of the votes cast on a show of hands.

5. Change of name of the Corporation, as described in the Circular (the “Name Change Resolution”).	The Name Change Resolution was passed by a majority of not less than two-thirds of the votes cast on a show of hands.
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Trusting the whole is to your satisfaction, we remain,

Yours truly,

(signed) Stephen Houghton
Chief Executive Officer