

CONSENT OF QUALIFIED PERSON

TO: South American Gold and Copper Company Limited (“the **Corporation**”)

AND TO: British Columbia Securities Commission
Alberta Securities Commission
The Securities Division of The Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
Quebec Securities Commission
(collectively, the Commissions”)

RE: Technical Report dated January 31, 2011 entitled “A Technical Review of the Catedral/Rino Limestone Project, Chile” prepared for South American Gold and Copper Company Limited (the “**Technical Report**”)

Reference is made to the Technical Report dated January 31, 2011, entitled “A Technical Review of the Catedral/Rino Limestone Project, Chile” prepared for South American Gold and Copper Company Limited.

1. The undersigned consents to the filing of the Technical Report on SEDAR and to the filing on SEDAR of the news release of the Corporation dated January 13, 2011 containing information derived from the Technical Report; and
2. The undersigned also confirms that he has read the news release of the Corporation dated January 13, 2011 and such news release fairly and accurately represents the information in the Technical Report that supports the disclosure set out in such news release.

Dated this 2nd day of February, 2011.

“James A. McGregor”

**JAMES A. MCGREGOR, PH.D., P.ENG.,
SENIOR ASSOCIATE GEOLOGIST**