CERRO GRANDE MINING CORPORATION

Report to Shareholders
for the
First Quarter Ending
December 31, 2012
(These statements have not been audited)

Listed on the Toronto Stock Exchange
Symbol: CEG
And
The OTCQX International
Symbol: CEGMF

The Company's auditors have not reviewed these interim financial statements for the three month period ended December 31, 2012.

Management's responsibility for financial reporting

Under National instrument 51-102, Part 4, subsection 4.3(3) (a), if an auditor has not performed a review of the interim financial statements; they must be accompanied by a notice indicating that the financial statements have not been reviewed by an auditor. The interim unaudited consolidated financial statements and other information in this report were prepared by the *management of* ***Cerro Grande Mining Corporation,*** *reviewed by the Audit Committee of the Board of* Directors and approved by the Board of Directors. The Company's independent auditors have not performed a review of these financial statements in accordance with the standards established by the Canadian Institute of Chartered Accountants for a review of interim financial.

Management is responsible for the preparation of the interim consolidated financial statements and believes that they fairly represent the Company's financial position and the results of its operations, in accordance with International Financial Reporting Standards ("IFRS")as issued by the International Accounting Standards Board ("IASB").

Management has included amounts in the Company's interim consolidated financial statements based on estimates, judgments and policies that it believes reasonable under the circumstances.

To discharge its responsibilities for financial reporting and for the safeguarding of assets, management believes that it has established appropriate systems of internal accounting control, which provide reasonable assurance, at appropriate cost, that the assets are maintained and accounted for in accordance with its policies and that transactions are recorded accurately on the Company's books and records.

"Stephen W. Houghton"
Chief Executive Officer

"Peter W. Hogg"
Chief Financial Officer

February 7, 2013

Cerro Grande Mining Corporation
Interim Consolidated Statements of Financial Position
(Unaudited)

(Expressed in thousands of U.S. dollars, except per share amounts)

	December 31, 2012	September 30, 2012
	$	$
Assets		
Current assets		
Cash and cash equivalents	1,241	1,336
Accounts receivable	1,609	2,394
Recoverable taxes	256	59
Inventory (note 3)	2,691	2,306
	5,797	6,095
Non-current assets		
Receivable from a related party (note 11)	269	322
Mining properties, plant and equipment (note 5)	20,774	20,391
Total assets	26,840	26,808
Liabilities and Shareholders' equity		
Current liabilities		
Trade and other payables	3,602	3,587
Payable to related parties (notes 11)	318	1,747
Current portion of long-term debt (note 6)	509	538
	4,429	5,872
Non-Current liabilities		
Long-term debt (note 6)	2,070	1,019
Reclamation and remediation	1,725	1,727
Deferred income tax liability	933	881
Total liabilities	9,157	9,499
Shareholders' equity		
Share capital	78,496	78,496
Warrants	211	211
Contributed surplus	7,505	7,493
Convertible unsecured debenture	628	154
Deficit	(69,157)	(69,045)
Total shareholders' equity	17,683	17,309
Total liabilities and shareholders' equity	26,840	26,808

Approved by the Board of Directors

(Signed) Paul J. DesLauriers Chairman **Stephen W. Houghton** Director

The accompanying notes form an integral part of these interim consolidated financial statements

Cerro Grande Mining Corporation
Interim Consolidated Statements of Income and Other Comprehensive Income
For the three months ended December 31, 2012 and 2011
(Unaudited)

(Expressed in thousands of U.S. dollars, except per share amounts)

	Three months ended December 31, (Unaudited)	
	2012	**2011**
	$	**$**
Revenue		
Sales	6,457	5,289
Services (note 11)	75	-
	6,532	5,289
Expenses		
Operating costs	4,690	4,093
Operating costs for services	60	-
Reclamation and remediation	11	27
General, sales and administrative	854	749
Foreign exchange	43	(9)
Interest	49	27
Other gains and losses (net)	1	(42)
Exploration costs	695	402
	6,403	5,247
Income and comprehensive income before income taxes	129	42
Income tax expense (note 10)	(189)	-
Deferred income tax	(52)	-
Net (loss) income and comprehensive (loss) income for the period	(112)	42
Basic and diluted (loss) income per share (note 7 (d))	0.00	0.00
Weighted average number of shares outstanding	94,925,714	94,190,714

The accompanying notes form an integral part of these interim consolidated financial statements.

Cerro Grande Mining Corporation
Interim Consolidated Statement of Changes in Shareholders' Equity
For the three months ended December 31, 2012 and 2011

(Unaudited)
(Expressed in thousands of U.S. dollars, except per share amounts)

	Share capital (note 7 (b))	*Warrants (note 8)*	*Contributed surplus*	*Convertible unsecured debenture*	*Deficit*	*Total equity*
Balance - October 1, 2011	**78,110**	**211**	**7,351**	**154**	**(65,333)**	**20,493**
Warrants exercised, expired and modified	-	-	46	-	-	46
Share-based compensation	386	-	96	-	-	482
Net Income	-	-	-	-	(3,712)	(3,712)
Balance - December 31, 2011	**78,496**	**211**	**7,493**	**154**	**(69,045)**	**17,309**
Balance - October 1, 2012	**78,496**	**211**	**7,493**	**154**	**(69,045)**	**17,309**
Convertible unsecured debenture	-	-		474	-	474
Share-based compensation	-	-	12	-	-	12
Net Income	-	-	-	-	(112)	(112)
Balance - September 30, 2012	**78,496**	**211**	**7,505**	**628**	**(69,157)**	**17,683**

The accompanying notes form an integral part of these interim consolidated financial statements.

Cerro Grande Mining Corporation

Interim Consolidated Statements of Cash Flows
For the three months ended December 31, 2012 and 2011
(Unaudited)

(Expressed in thousands of U.S. dollars, except per share amounts)

	December 31, 2012 $	December 31, 2011 $
Net (loss) income for the period	(112)	42
Adjustments for:		
Amortization and depreciation	662	531
Accretion of interest on long-term debt	30	14
ARO accretion	11	27
Foreign exchange gain	6	(4)
Deferred income tax	52	-
Stock-based compensation	-	29
	649	639
Change in non-cash working capital relating to operations	383	(338)
Net cash provided by operating activities	1,032	301
Investing activities		
Additions to mining properties, plant and equipment	(1,045)	(1,236)
Net cash (used in) investing activities	(1,045)	(1,236)
Financing activities		
Issuance of debt	-	834
Capital leases	(82)	(111)
Net cash (used in)from financing activities	(82)	723
Decrease in cash and cash equivalents during the period	(95)	(212)
Cash and cash equivalents - Beginning of the period	1,336	1,750
Cash and cash equivalents - End of the period	1,241	1,538

The accompanying notes form an integral part of these interim consolidated financial statements.

1. Nature of the Company

Cerro Grande Mining Corporation (the Company or CEG) and its subsidiaries is a mining, exploration and development company which produces gold, silver and copper, with operations mainly in Chile. The Company was incorporated under the Canada Business Corporations Act, and its Common Shares are listed on the Toronto Stock Exchange (“TSX”) trading under the symbol “CEG” and on the OTCQX trading under the symbol CEGMF. The Company is domiciled in Canada and the address of its records office is 67 Yonge Street, Suite 1201 Toronto Ontario M5E 1J8, Canada. The registered office is 79 Wellington Street West, Suite 2300, Toronto, Ontario M5K 1H1, Canada.

2. Basis of presentation

a. Statements of compliance

These unaudited interim consolidated financial statements are expressed in thousands of US dollars and have been prepared in compliance with International Financial Reporting Standards (“IFRS”) as issued by the International Standards Board (“IASB”) including IAS34 Interim Financial Reporting. The interim consolidated financial statements should be read in conjunction with the Company’s annual consolidated financial statements for the year ended September 30, 2012 which have been prepared in accordance with IFRS as issued by the IASB. The accounting policies and the application adopted are consistent with those disclosed in Note 4 to the Company’s consolidated financial statements for the year ended September 30, 2012.

The preparation of consolidated financial statements requires managements to make judgments, estimates and assumptions that affect the application of policies and reported amounts of assets, liabilities and expenses.

These interim consolidated financial statements were approved by the Board of Director on January31, 2013.

b. Use of estimates and judgments

The preparation of the interim financial statements in conformity with IFRS requires the Company to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the interim consolidated financial statements and the reported amounts of revenues and expenses during the reporting period. The Company also makes estimates and assumptions concerning the future. The determination of estimates requires the exercise of judgment based on various assumptions and other factors such as historical experience and current and expected economic conditions. Actual results could differ from those estimates.

The more significant areas requiring the use of management estimates and assumptions relate to future cash flow estimates for asset impairments/reversals, any asset retirement obligation, estimation of useful lives of mining properties, plant and equipment, stock–based compensation and the provision for income taxes and composition of future income tax assets and liabilities. These estimates and judgments have a significant risk of causing a material adjustment to the carrying amounts of assets and liabilities within the financial period.

(Expressed in thousands of U.S. dollars, except share and per share amounts)

Estimates and assumptions are continually evaluated and are based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances.

Mineral resources and reserves estimates are used in the calculation of impairment estimation, amortization and forecasting the timing and payment of close down, restoration costs and clean up costs.

3. Inventory

	December 31, 2012	September 30, 2012
	$	$
Ore and concentrate stockpiles	1,951	1,253
Materials and supplies	740	1,053
	2,691	2,306

4. Accounts receivable

	December 31, 2012	September 30, 2012
	$	$
Accounts receivable from customers	425	782
Other sundry receivables	1,184	1,612
	1,609	2,394

(Expressed in thousands of U.S. dollars, except share and per share amounts)

5. Mining property, plant and equipment

Cost	Building	Plant & equipment	Mining property development	Others	Total
	$	$	$	$	$
Balance - October 1, 2012	5,464	11,900	18,021	365	35,750
Additions	164	265	604	24	1,057
Reclamation (note10)	-	-	(12)	-	(12)
Balance - December 31, 2012	**5,628**	**12,165**	**18,613**	**389**	**36,795**

Accumulated depreciation	Building	Plant & equipment	Mining property development	Others	Total
	$	$	$	$	$
Balance - October 1, 2012	2,530	6,429	6,223	177	15,359
Depreciation and amortization expenses	71	290	296	5	662
Balance - December 31, 2012	**2,601**	**6,719**	**6,519**	**182**	**16,021**
Net book value as at December 31, 2012	**3,027**	**5,446**	**12,094**	**207**	**20,774**

Cost	Building	Plant & equipment	Mining property development	Others	Total
	$	$	$	$	$
Balance - October 1, 2011	4,853	10,504	18,357	334	34,048
Additions	634	1,548	1,214	31	3,427
Reclamation	-	-	(1,550)	-	(1,550)
Disposals	(23)	(152)	-	-	(175)
Balance - September 30, 2012	**5,464**	**11,900**	**18,021**	**365**	**35,750**

Accumulated depreciation	Building	Plant & equipment	Mining property development	Others	Total
	$	$	$	$	$
Balance - October 1, 2011	2,302	5,280	5,330	161	13,073
Depreciation and amortization expenses	228	1,149	893	16	2,286
Balance - September 30, 2012	**2,530**	**6,429**	**6,223**	**177**	**15,359**
Net book value as at September 30, 2012	**2,934**	**5,471**	**11,798**	**188**	**20,391**

(Expressed in thousands of U.S. dollars, except share and per share amounts)

6. Long-term debt

The maturities of long-term debt and related interest payments are as follows as at:

		December 31, 2012	September 30, 2012
Description	**Interestrate**	**Principal** $	**Principal** $
C and D debentures (a)	6.00%	262	247
Convertible unsecured debenture (b)		1,107	-
Bice Bank mortgage (c)	5.13%	868	888
Lease	4% -5.2%	342	422
Less: Current portion		(509)	(538)
Long-term debt		2,070	1,019

a) On April 21, 2010 the Company issued $300 of convertible unsecured debentures (the “C Debentures”). The maturity date of these debentures is April 21, 2015.The conversion price of the C Debentures is CA$0.40 per share convertible into up to 782,100 common shares of the Company. Interest rate on the C Debentures is 6% payable annually. In addition with the C Debenture, the company issued 782,100 common share purchase warrants exercisable for 60 months from the date of issuance at CA$0.50 per share.

On May 11, 2010 the Company issued $330 of convertible unsecured debentures (the “D Debentures”). The maturity date of these debentures is May 11, 2015. The conversion price of the D Debentures is CA$0.40 per share convertible into up to 826,155 common shares of the Company. Interest rate on the D Debentures is 6% payable annually. In addition with the D Debenture, the Company issued 826,155 common share purchase warrants per common share exercisable for 60 months from the date of issuance at CA$0.50 per share.

b) On November 15, 2012 the Company issued $1,569 of convertible unsecured debentures. The maturity date of these debentures is November 15, 2017. The conversion price of the Debentures is CA$0.30 per share convertible into up to 8,108,009 common shares of the Company. Interest rate on the Debentures is 6% payable quarterly. For accounting purposes, the convertible unsecured debentures have a liability component and an equity component. The fair value of the liability component was determined by discounting the future stream of interest and principal payments at an estimated borrowing rate to the Company of 15%. As a result, the Company had allocated $474 to equity and $1,107to debt, of which $12 were accreted. The Debentures have been issued in payment of cash advances by Compañía Minera Chañar Blanco S.A. a Company owned by Mario Hernández, who is also director of the Company and Compañía Minera Auromín Ltda. a Company owned by David Thomson, who is also director of the Company.

(Expressed in thousands of U.S. dollars, except share and per share amounts)

c) On November 7, 2011 the Company obtained a mortgage with Bice Bank of Unidad de Fomento (UF) 19,600 ($941). The mortgage bears interest at a fixed rate of 5.13% per annum. The UF is an inflation based unit of account used in Chile. The mortgage is repayable in monthly instalments of principal UF 109 ($24) and interest until 2026. The mortgage is secured by certain fixed assets with an approximate value of $1,309.

7. Share capital

a) Authorized capital

The authorized capital of the Company consists of an unlimited number of common shares, with no par value.

b) Issued and outstanding

	Number of shares	Amount
		$
Balance –October 1, 2011	94,190,714	78,110
Bonus share (i)	735,000	386
Balance – September 30, 2012	94,925,714	78,496
Balance –December 31, 2012	94,925,714	78,496

i) On February 13, 2012 the Company issued the balance of 735,000 bonus shares pursuant to the Company's current stock option plan to the Pimenton workers. They were valued at $386 using the TSX closing price of CA $0.52 per share.

c) Share option plan

The Company has a share option plan (the Plan) whereby, from time to time at the discretion of the Board of Directors, share options are granted to directors, officers, employees, certain consultants and service providers. The maximum number of common shares issuable under the Plan is 12,578,754 common shares and 5,000,000 common shares issuable under the share bonus plan, within the Plan, to eligible participants. The Board of Directors determines the vesting period at its discretion.

A summary of the Company's Plan at December 31, 2012 is presented as follow:

(Expressed in thousands of U.S. dollars, except share and per share amounts)

	Number of options	Weighted average Exercise price CA$
Balance – October 1, 2011	7,693,999	0.58
Cancelled (a)	(78,000)	0.6 /0.79
Balance – September 30, 2012	7,615,999	0.58
Balance – December 31, 2012	7,615,999	0.58

a) During November, December, 2011 and January 2012, 78,000 Common Stock Options issued to employees who are not officers of the Company, were cancelled.

During the period ended December 31, 2012 and 2011the Company has recognized a total stock based compensation expense of $12 and $29 respectively. Options outstanding as at December 31, 2012 are as follows:

Exercise price CA$	Number of options	Weighted average remaining contractual life (years)	Weighted average exercise price CA$	Options exercisable
0.45-0.90	4,053,953	0.22	0.69	4,053,953
0.40-0.60	1,226,046	1.63	0.44	1,036,046
0.35-0.35	1,605,572	2.30	0.35	1,605,572
0.79-0.79	730,428	3.33	0.79	677,428
0.35-0.90	7,615,999	1.18	0.59	7,372,999

d) Basic and diluted loss per share as at :

	December 31, 2012 $	December 31, 2011 $
(Loss) income for the period	(112)	42
Weighted average number of shares outstanding	94,925,714	94,190,714
Basic (loss) income per share	0.00	0.00

(Expressed in thousands of U.S. dollars, except share and per share amounts)

Diluted (loss) income per share	0.00	0.00

The effect of convertible debentures, notes, options and warrants is not included in computing the diluted per share amounts, since in the context of reported losses for the years, such effect would be anti-dilutive.

8. Warrants

Equity	Number of warrants	$
Balance – October 1, 2011	1,608,254	211
Balance – September 30, 2012	1,608,254	211
Balance – December 31, 2012	1,608,254	211

The following table summarizes information about the warrants outstanding as at December 31, 2012:

Number of warrants outstanding	Weighted average remaining warrant life (years)	Weighted average exercise price CA$
1,608,254	2.33	0.50

9. Segment information

In order to determine reportable operating segments, the Chief Executive Officer reviews various factors, including geographical location, quantitative thresholds and managerial structure. The Company has one operating segment, which is the exploration and development of mineral properties. The Company's principal operations are carried out in Chile. The Company's geographic segments are located as follows:

i) Company's mineral properties in Chile
ii) Corporate offices in Chile and Canada;

The Company's Pimenton segment includes a gold mine and mill operating in Chile. As at December 31, 2012 and 2011, segmented information is presented as follows:

(Expressed in thousands of U.S. dollars, except share and per share amounts)

	Three months ended December 31, 2012		
	Pimenton	**Corporate**	**Total**
	$	**$**	**$**
Sales revenue	6,457	-	6,457
Services revenue	75	-	75
Operating costs	4,028	-	4,028
Amortization and depreciation	660	2	662
Operating costs - services	60	-	60
Reclamation and remediation	11	-	11
General, sales and administrative	487	367	854
Foreign exchange	48	(5)	43
Interest	4	45	49
Other gains and losses (net)	-	1	1
Exploration costs	-	695	695
Income tax expense	189	-	189
Deferred income tax	52	-	52
Total other expenses	1,511	1,105	2,616
Income (loss) and other comprehensive income (loss) for the period	993	(1,105)	(112)
Mining property, plant and equipment	18,874	1,900	20,774
Total assets	24,553	2,287	26,840

(Expressed in thousands of U.S. dollars, except share and per share amounts)

	Three months ended December 31, 2011		
	Pimenton	**Corporate**	**Total**
	$	**$**	**$**
Sales revenue	5,289	-	5,289
Operating cost	3,562	-	3,562
Amortization and depreciation	526	5	531
Reclamation and remediation	27	-	27
General, sales and administrative	487	262	749
Foreign exchange	(32)	23	(9)
Interest	6	21	27
Other gains and losses (net)	4	(46)	(42)
Exploration costs	-	402	402
Total other expenses	1,018	667	1,685
Income (loss) and other comprehensive income (loss) for the period	709	(667)	42
Mining property, plant and equipment	19,106	1,750	20,856
Total assets	23,946	3,280	27,226

10. Income taxes

Income tax expenses is recognized based on management’s estimated of the weighted annual income tax rate expected for the full financial year. The estimate average annual rate used for the year ended September 30, 2012 and for the three months ended December 31, 2012 was 20%.

11. Related party transactions

A company owned by the CEO (who is also a director) billed $2 to the Company at December 31, 2012 (2011- $1) in relation to the office space and services used by the Company. In addition, the Company has a receivable from such officer and director of the Company for $269 as at December 31, 2012 (2011 - $399) of which $163 (2011 - $286) is a non-interest-bearing note receivable without specific repayment terms and is secured by collateral represented by 653,200 common shares owned by the CEO.

A company controlled by the Chief Financial Officer of the Company (the “CFO”) billed $25 to the Company for accounting and administration services rendered for the three months ended December 31, 2012 (2012 - $20). Accounts payable and accrued liabilities for $26 include payables to this officer in relation to such services at December 31, 2012 (2011 - $24).

A law firm, of which a director of the Company is a partner, billed the Company $38for the three months ended December 31, 2012 (2011 - $40) for legal services. Accounts payable and accrued liabilities include $30 at September 30, 2012 (2011- $34).

Accounts payable and accrued liabilities also include $66atDecember 31, 2012 (2011-$41) related to royalties due to Mario Hernández, who is also a director of the Company, and the owner of a net smelter royalty on the Pimenton gold mine. This officer was paid $210 in royalty payment for three month period ended December 31, 2012 (2011 - $455).

Accounts payable and accrued liabilities include $65 at December 31, 2012 (2011-$41) for royalties due to David Thomson who is the owner of a net smelter royalty on the Pimenton gold mine. This officer was paid $210 in royalty payment in 2012 (2012 - $455). Also accounts payable include $9 (2011 - $9) for interest not paid on the Debenture issued to him in 2006 and which was converted on June 9, 2009.

In October 2011 Pimenton entered into a services contract with CDM. The services to be provided by Pimenton include management, machinery and equipment rent. As at December 31, 2012 Pimenton has recognized revenue of $75 (2011 - $nil). The costs related to these services amounted $61 (2011 - $nil). As at December 31, 2012 account payable include $133 from related third parties (2011 – receivable $141)

On June 21, 2011 the board approved a resolution that non-executive directors be paid $1 per meeting attended. As at December 31, 2012 amounts due to the directors for these director fees were $8.(2011 - $nil).

On April 1, 2010, Compañía Minera Auromin Ltda a Company owned by David Thomson, entered into a services contract with the Company for a period of two years, which is being renewed for an additional two years period at the end of each year. Under the term of the contract, the Company will pay $300 per year to Compañía Minera Auromin Ltda. The services to be provided by Compañía Minera Auromin Ltda. include, seeking new mining projects, performing geological studies and designing drill programs for the Company on exploration projects, conducting preliminary design of the mining plan for designated project and providing other services related to the exploration and development of mining projects. As of December 31, 2012 accounts payable and accrued liabilities included $25 related to this contract (2011 - $75).

On April 1, 2010 Compañía Minera Chañar Blanco S.A a Company owned by Mario Hernández, entered into a services contract with the Company for a period of two years, which is being renewed for an additional two years period at the end of each year. Under the term of the contract, the Company will pay $110 per year to Compañía Minera Chañar Blanco S.A. The services to be provided by Minera Chañar Blanco S.A. include, maintaining title and ownership of mining properties acquired by the Company, acquiring water rights or request concessions of water rights on the properties acquired by the Company and negotiating the acquisition of new mining properties for the Company. As of December 31, 2012 accounts payable and accrued liabilities included $9 related to this contract (2011- $28).

On April 1, 2010, the Chief Executive Officer (CEO), and Director of the Company, entered into a management contract for a period of two years, which is being renewed for an additional two year period at the end of each year. Under the terms of the contract, the Company will pay $110 per year to the CEO plus truck and medical expenses. As of December 31, 2012 the Corporation paid $4 (2011 - $2) for the truck and its expenses and $28 (2011- $27) for salary.

Directors* and Officers

Paul J. DesLauriers*(1),(2),(3),(4)
Toronto, ON, Canada
Chairman
Executive Vice President and Director
Loewen, Ondaatje, McCutcheon & Company
Limited, Toronto, Canada

Stephen W. Houghton*
Santiago, Chile
Chief Executive Officer
Founder of Cerro Grande Mining Corporation

Mario Hernandez A.*
Santiago, Chile
Executive Vice President and Director, Claims and
Land Management

William Hill*(1),(3),(4)
Rock wood, ON, Canada
Principal, William Hill Mining Consultants, Ltd.

Richard J. Lachcik*,(3),(4)
Toronto, ON, Canada

Fernando Saenz Poch*
Concepción, Chile

Juan A Proaño*,(3)
Washington Crossing,
Pennsylvania, USA
Director of Minera Poderosa S.A.
a gold mining company located in Peru

Frederick D. Seeley*(1),(2),(4)
West Falmouth, Massachusetts, USA
Chairman, Givens Hall Bank and Trust Limited

David R. S. Thomson*
Santiago, Chile
Executive Vice President and Director of
Exploration

Peter W. Hogg
Toronto, ON, Canada
Chief Financial Officer

(1) Member, Audit Committee
(2) Member, Compensation Committee
(3) Technical Committee
(4) Corporate Governance and Nominating Committee

Corporate Information

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Toronto Stock Exchange
Stock Symbol: CEG

OTCQX International
Stock Symbol: CEGMF

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